

# Sum rules and other tools for comparing the dispersive and lattice HVP contributions to $g - 2$

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in coll. with: Genessa Benton, Maarten Golterman, Alex Keshavarzi, Kim Maltman, Santi Peris

DB, Golterman, Maltman, and Peris, 2203.05070, Phys. Rev. D **105** 9 (2022)

DB, Golterman, Maltman, and Peris, 2211.11055, Phys. Rev. D **107** 7 (2023)

DB, Golterman, Maltman, and Peris, 2210.13677, Phys. Rev. D **107** 3 (2023)

Benton, DB, Golterman, Keshavarzi, Maltman, and Peris, in preparation

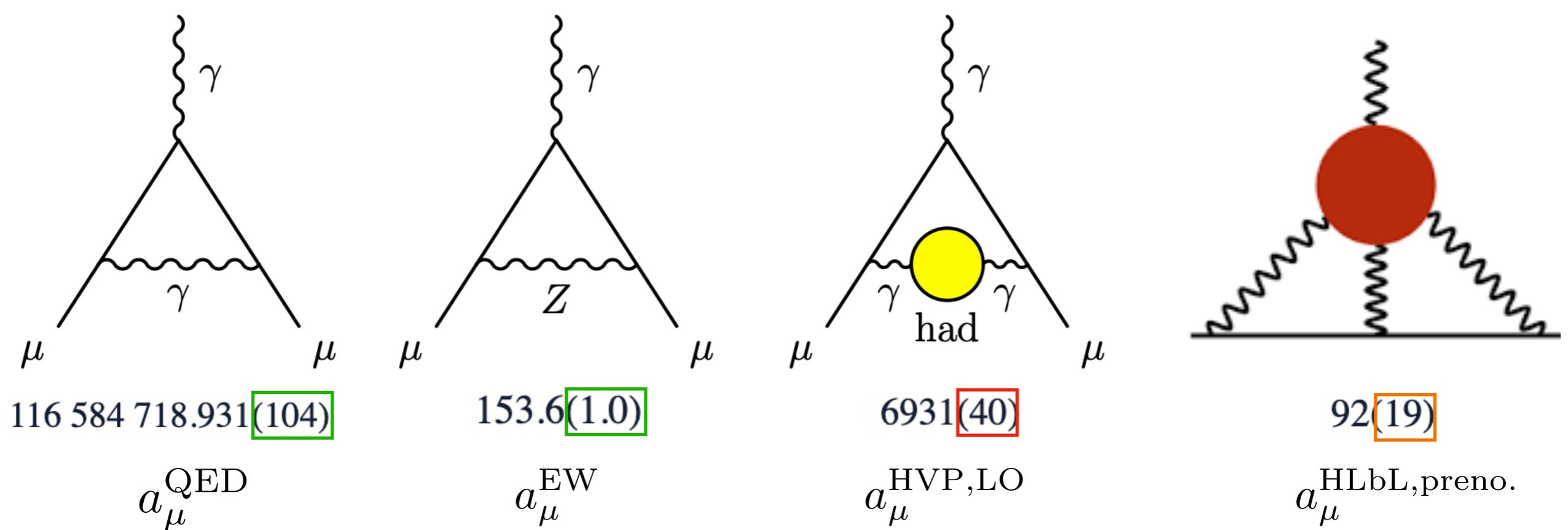
## 1. Notation and definitions

2. Light-quark connected and strange plus light-quark disconnected results from data

3. Sum rules

# Muon $g - 2$ : Standard Model

g-2 Theory Initiative  
white paper 2006.04822

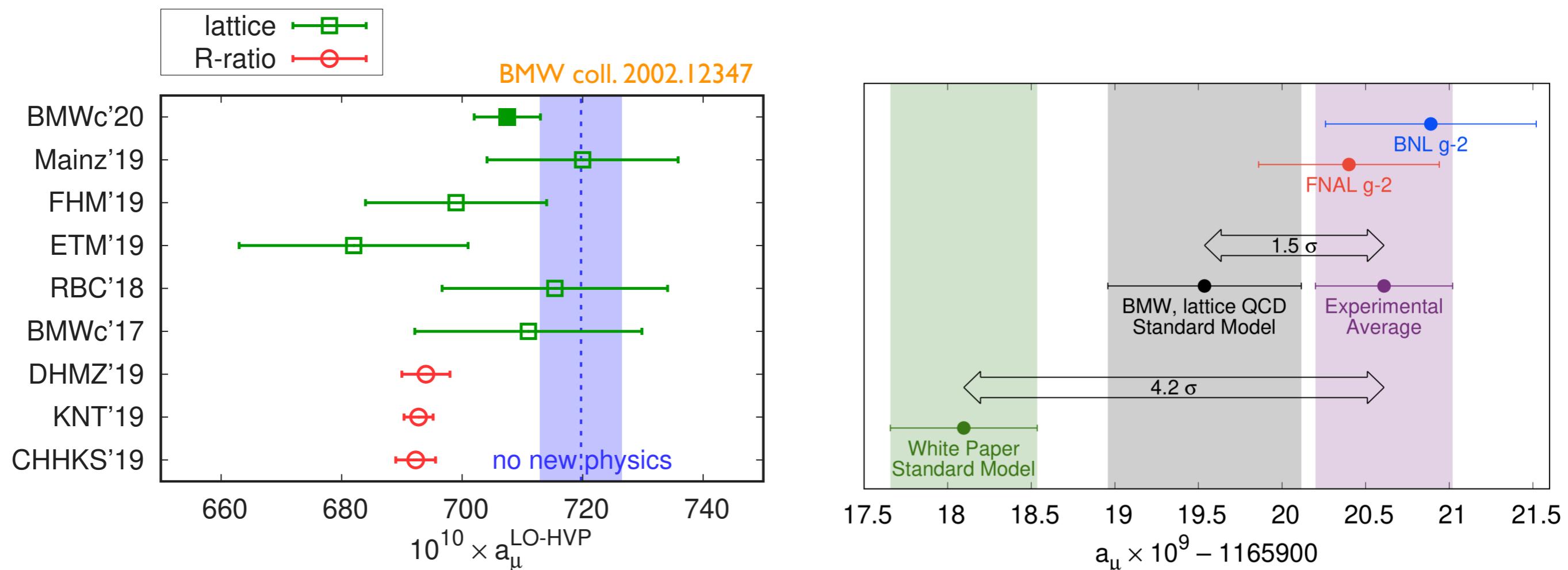


$$\begin{aligned}
 a_\mu^{\text{SM}} &= a_\mu^{\text{QED}} + a_\mu^{\text{EW}} + a_\mu^{\text{HVP, LO}} + a_\mu^{\text{HVP, NLO}} + a_\mu^{\text{HVP, NNLO}} + a_\mu^{\text{HLbL}} + a_\mu^{\text{HLbL, NLO}} \\
 &= 116\,591\,810(43)
 \end{aligned}$$

$a_\mu^{\text{exp. avg}} \times 10^{11} = 116592061(41)$

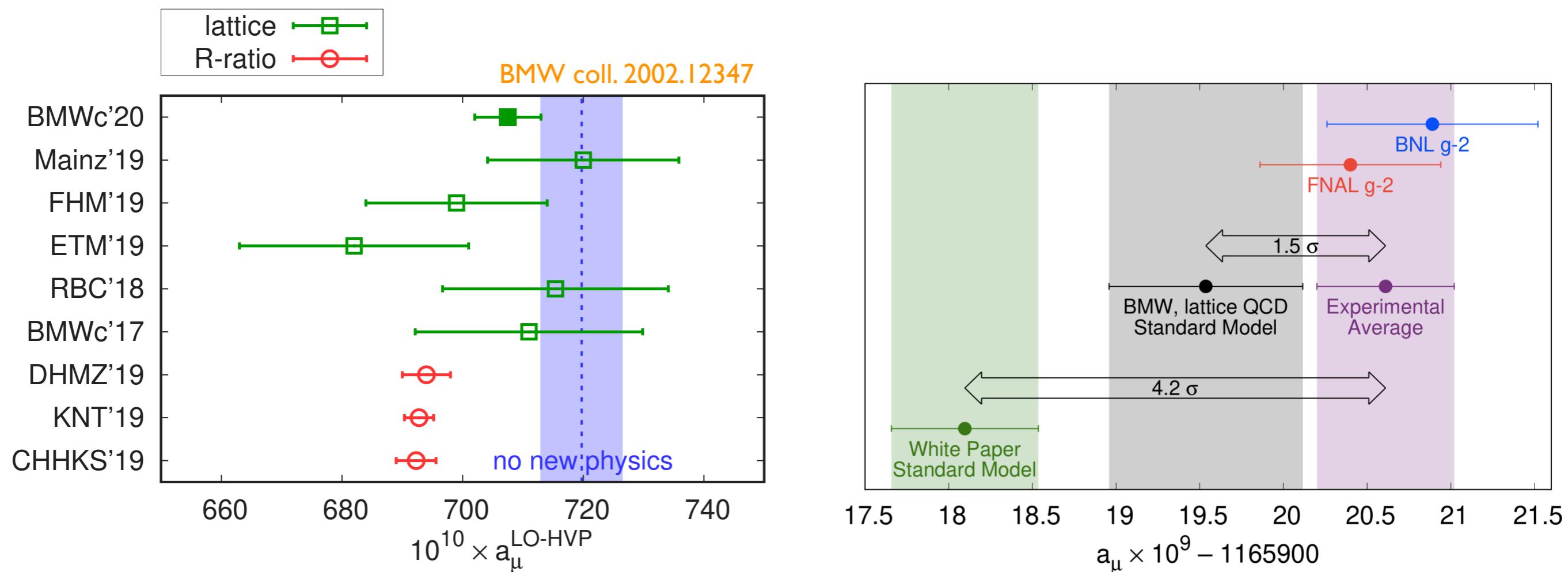
HVP contributions dominate the theory uncertainty.  
Most important piece in controlling the SM g-2 result.

# Muon $g - 2$ : lattice vs dispersive HVP



Crucial issue: ***discrepancy between lattice and dispersive results for HVP***

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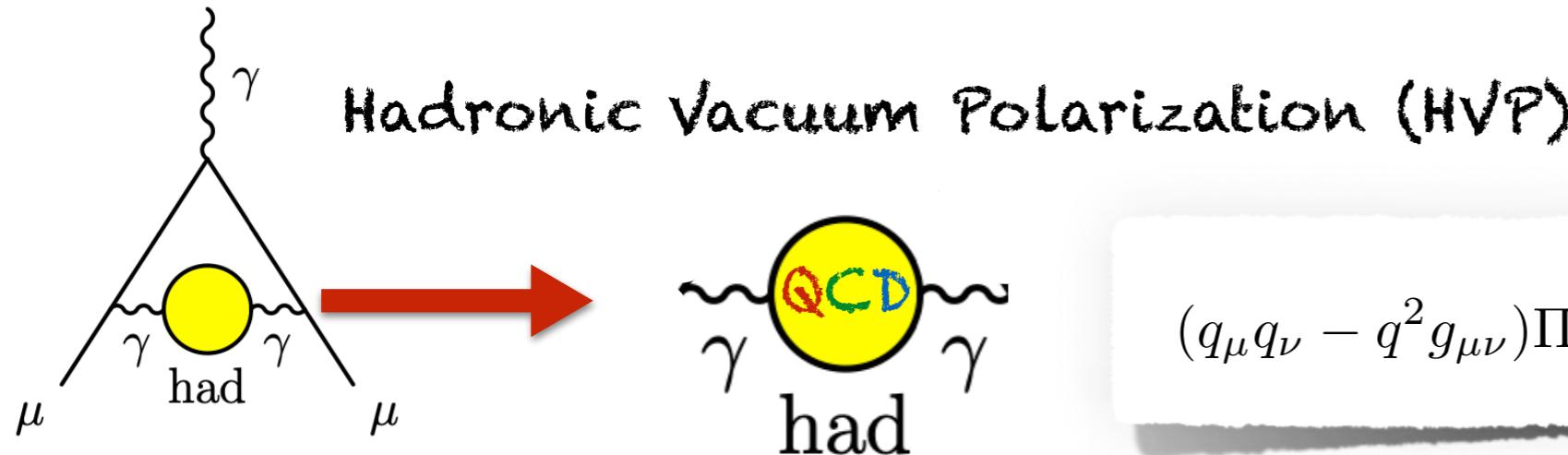
Problem: understand the origin of the discrepancy in detail.

Specific contributions (light-quark connected, disconnected, strange quark...)?

Specific energy regions or channels on the dispersive side?

Complicated comparison: Euclidean time correlators (lattice) versus time-like region data

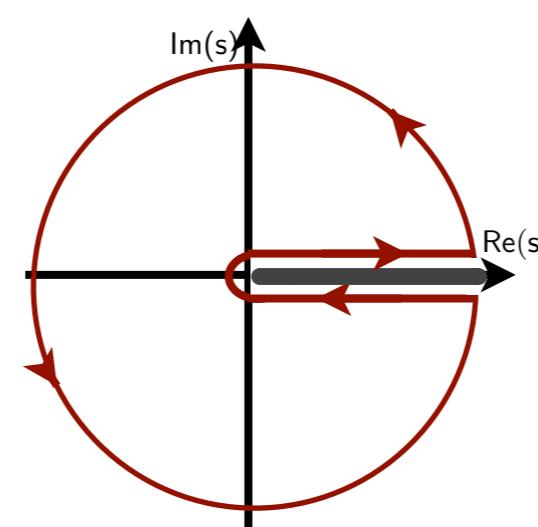
# Notation and conventions: dispersive approach



$$(q_\mu q_\nu - q^2 g_{\mu\nu}) \Pi(q^2) = i \int d^4x \langle 0 | T(j_\mu^{\text{EM}}(x) j_\nu^{\text{EM}}(0)) | 0 \rangle$$

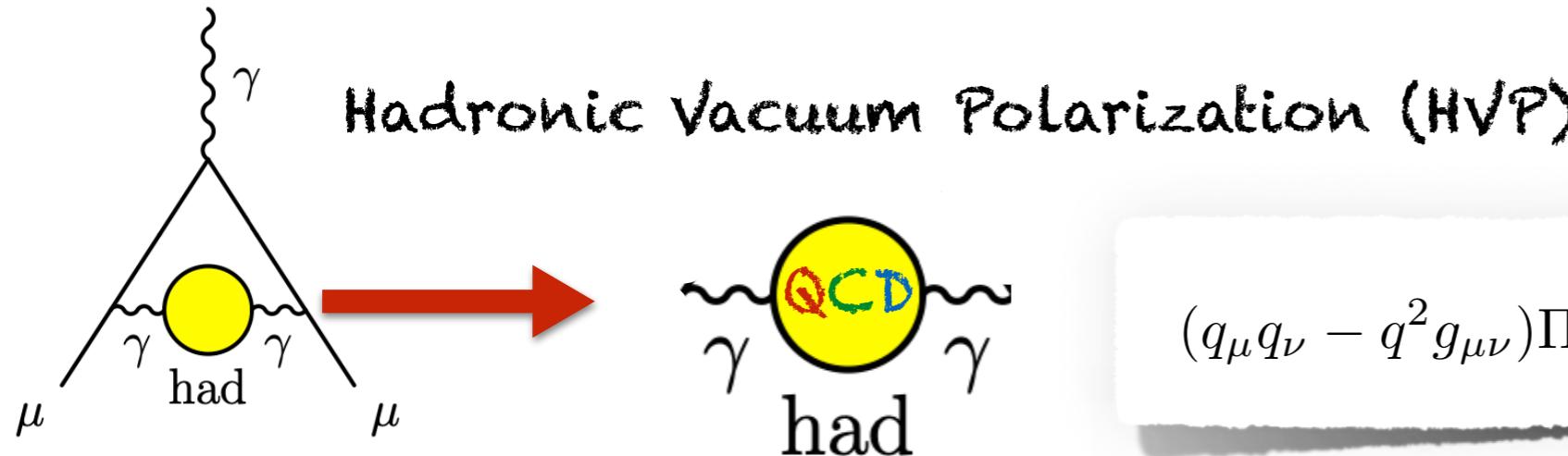
Usual dispersive representation

$$\Pi(q^2) - \Pi(0) = q^2 \int_{4m_\pi^2}^\infty ds \frac{\frac{1}{\pi} \text{Im} \Pi(s)}{s(s - q^2 + i\epsilon)}$$



$$j_\mu^{\text{EM}} = \frac{2}{3} \bar{u} \gamma_\mu u - \frac{1}{3} \bar{d} \gamma_\mu d - \frac{1}{3} \bar{s} \gamma_\mu s + \frac{2}{3} \bar{c} \gamma_\mu c + \dots$$

# Notation and conventions: dispersive approach

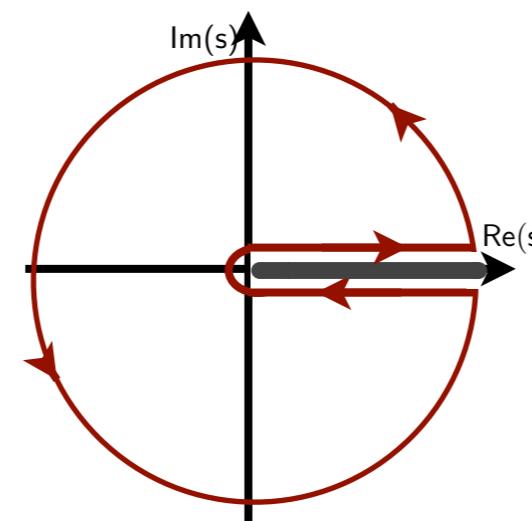


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Optical theorem relates the imaginary part to the cross section for  $e^+ e^- \rightarrow \text{hadrons} (+\gamma)$

$$R(s) = \frac{3s}{4\pi\alpha} \sigma^{(0)}[e^+ e^- \rightarrow \text{hadrons} (+\gamma)]$$

Leading order contribution to  $a_\mu^{\text{HVP}}$

$$a_\mu^{\text{HVP}} = \frac{4\alpha^2 m_\mu^2}{3} \int_{m_\pi^2}^\infty ds \frac{\hat{K}(s)}{s^2} \rho_{\text{EM}}(s)$$

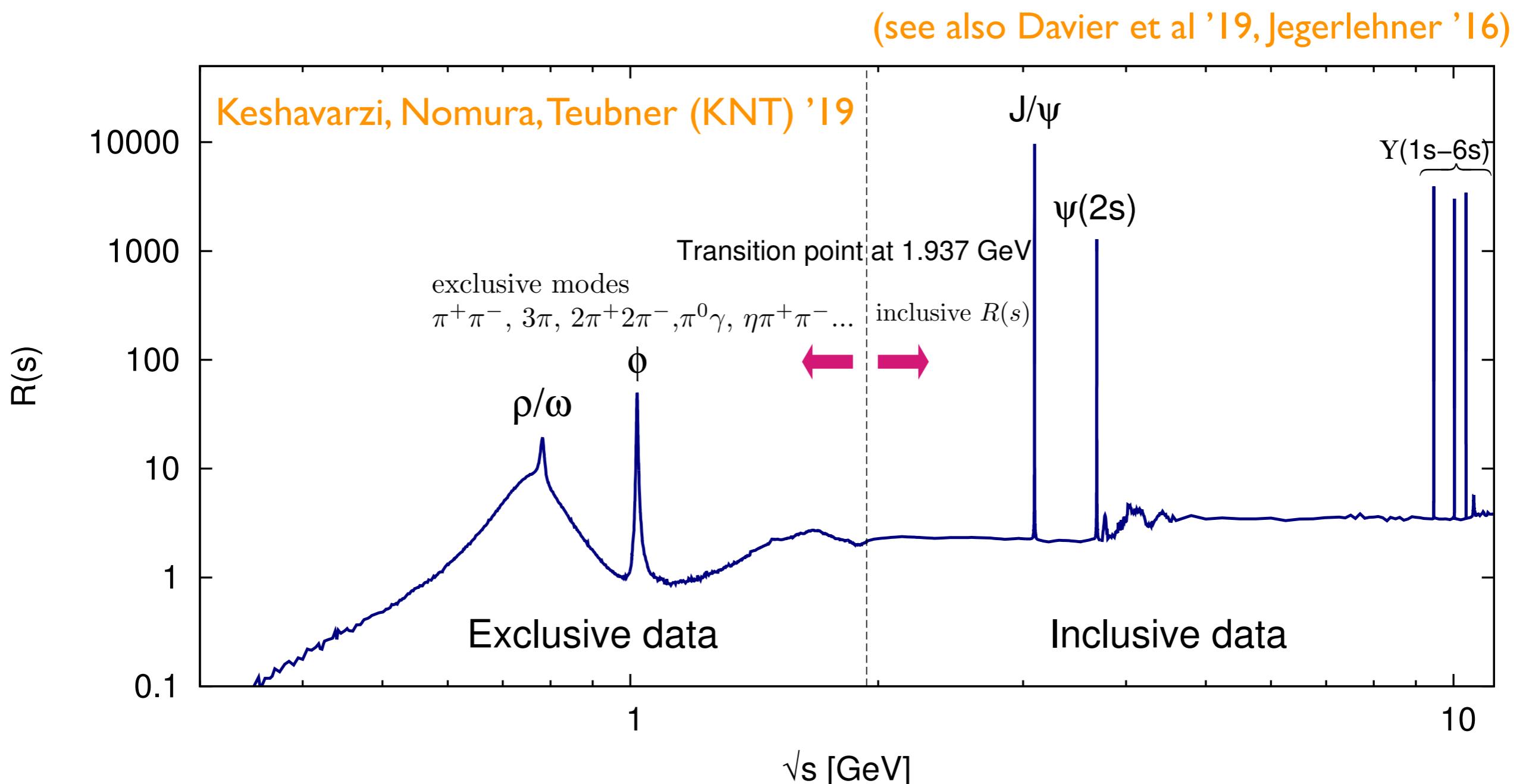
$$\rho_{\text{EM}}(s) = \frac{1}{12\pi^2} R(s)$$

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## Compilation of $R$ -ratio data



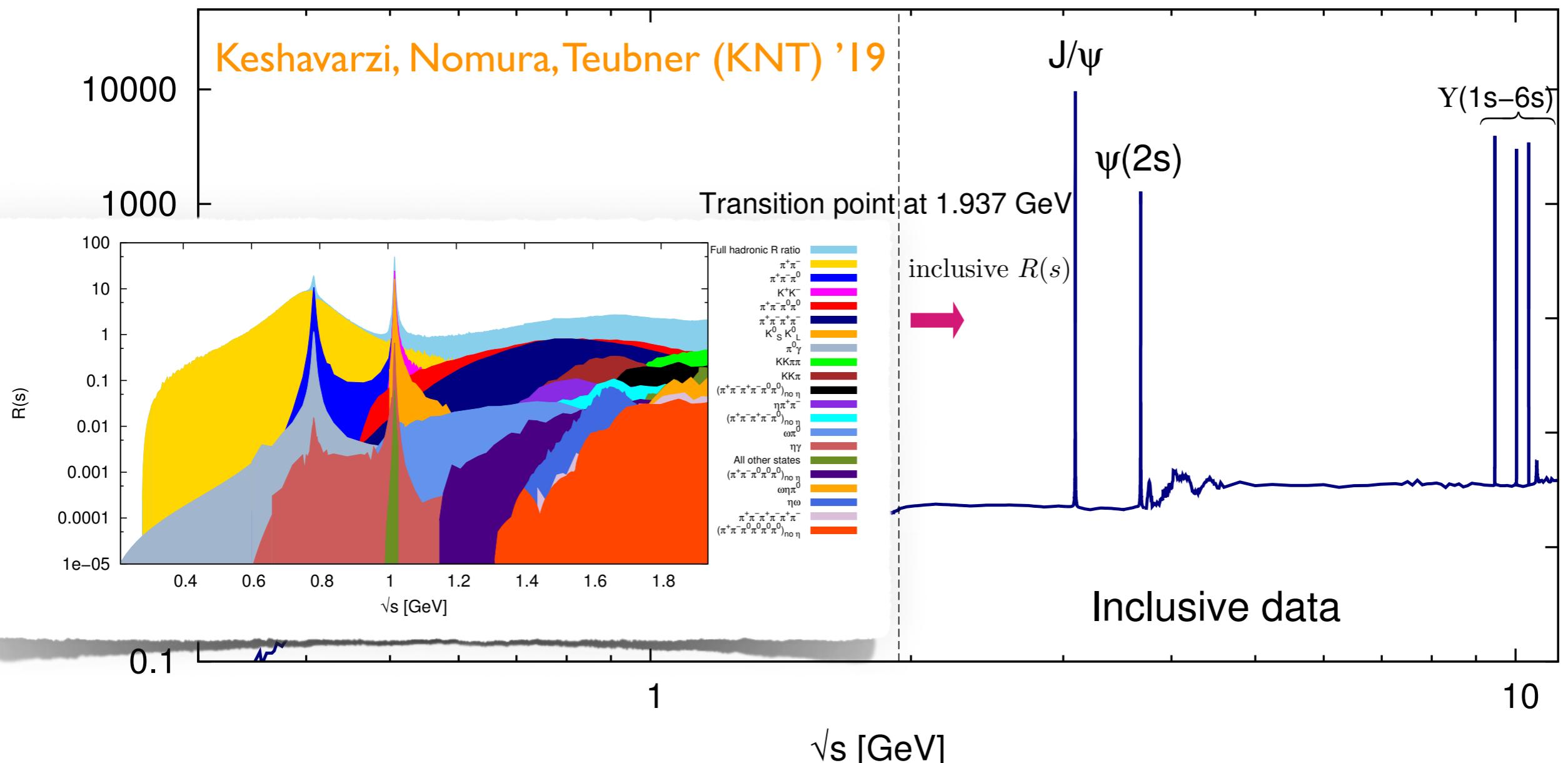
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## Compilation of $R$ -ratio data

(see also Davier et al '19, Jegerlehner '16)



# Notation and conventions: lattice

$$C(t) = \frac{1}{3} \sum_{i=1}^3 \int d^3x \langle j_i^{\text{EM}}(\vec{x}, t) j_i^{\text{EM}}(0) \rangle = \frac{1}{2} \int_{m_\pi^2}^\infty ds \sqrt{s} e^{-\sqrt{s}t} \rho_{\text{EM}}(s) \quad (t > 0)$$

Bernecker and Meyer '11

Leading order contribution to  $a_\mu^{\text{HVP}}$

$$a_\mu^{\text{HVP}} = 2 \int_0^\infty dt w(t) C(t)$$

$$\frac{\hat{K}(s)}{s^2} = \frac{3\sqrt{s}}{4\alpha^2 m_\mu^2} \int_0^\infty dt w(t) e^{-\sqrt{s}t}$$

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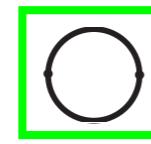
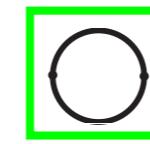
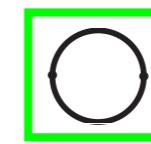
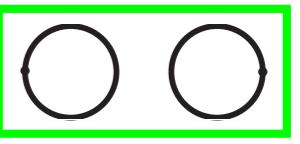
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How can we best compare the lattice and dispersive approaches?

Not so simple, but the lattice splits the calculation in **different contributions**

**Light-quark connected**  
gives about 90% of  
the total

Isospin symmetric			
	connected light	633.7(2.1)(4.2)	
	connected strange	53.393(89)(68)	
	connected charm	14.6(0)(1)	
	disconnected	-13.36(1.18)(1.36)	

isospin symmetric contributions (before finite volume corrections) from BMW coll. 2002.12347

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Leading order contribution to  $a_\mu^{\text{HVP}}$

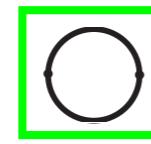
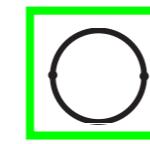
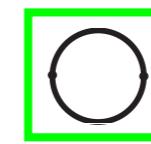
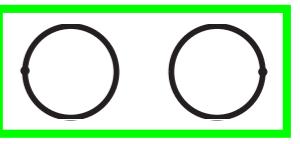
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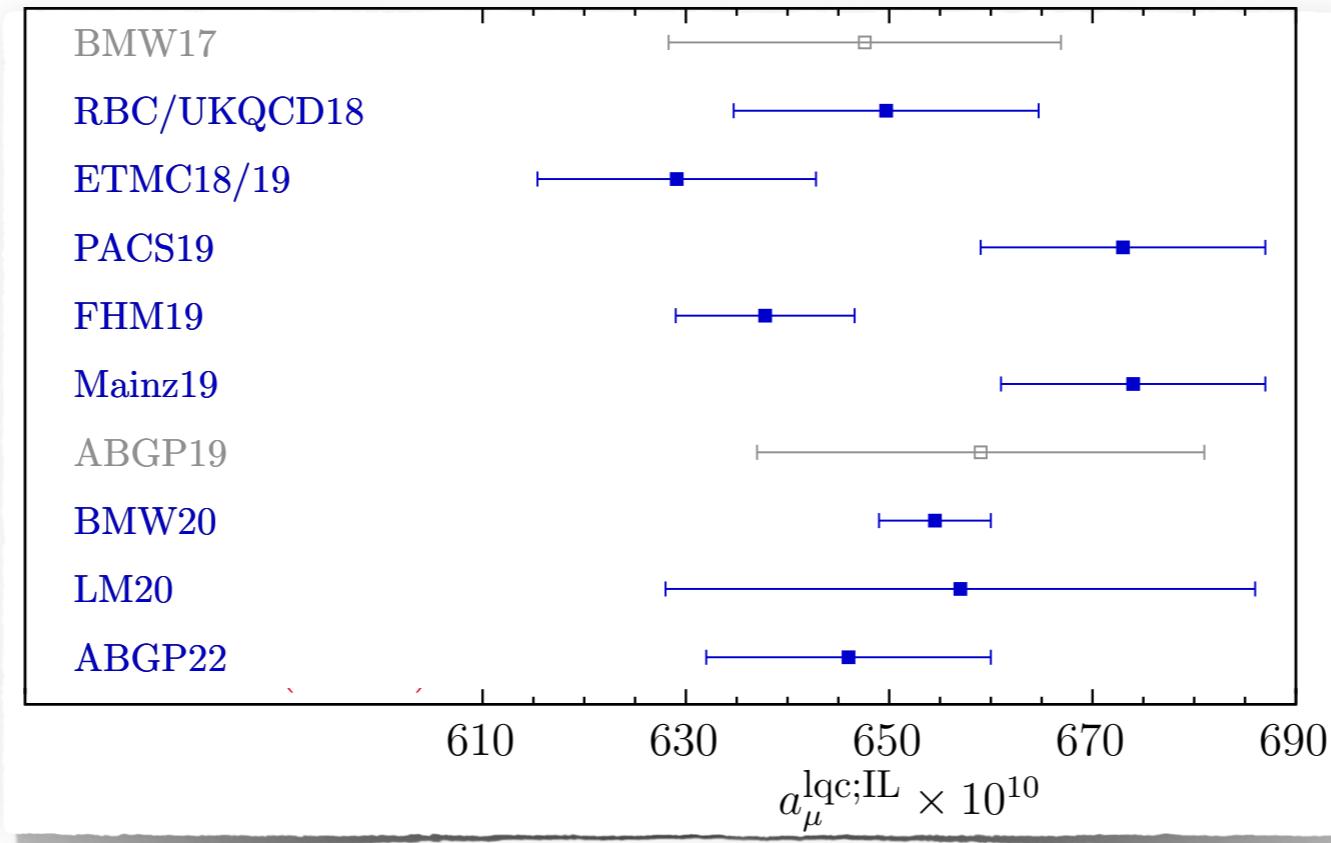
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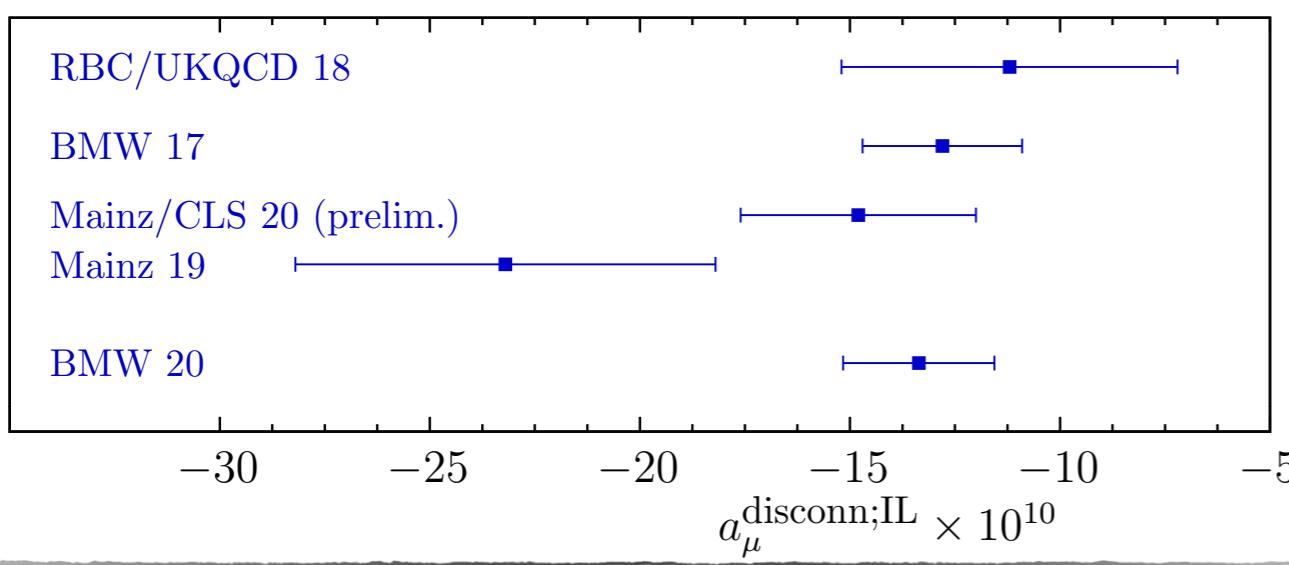
Can we get these quantities from data?

# Notation and conventions: lattice

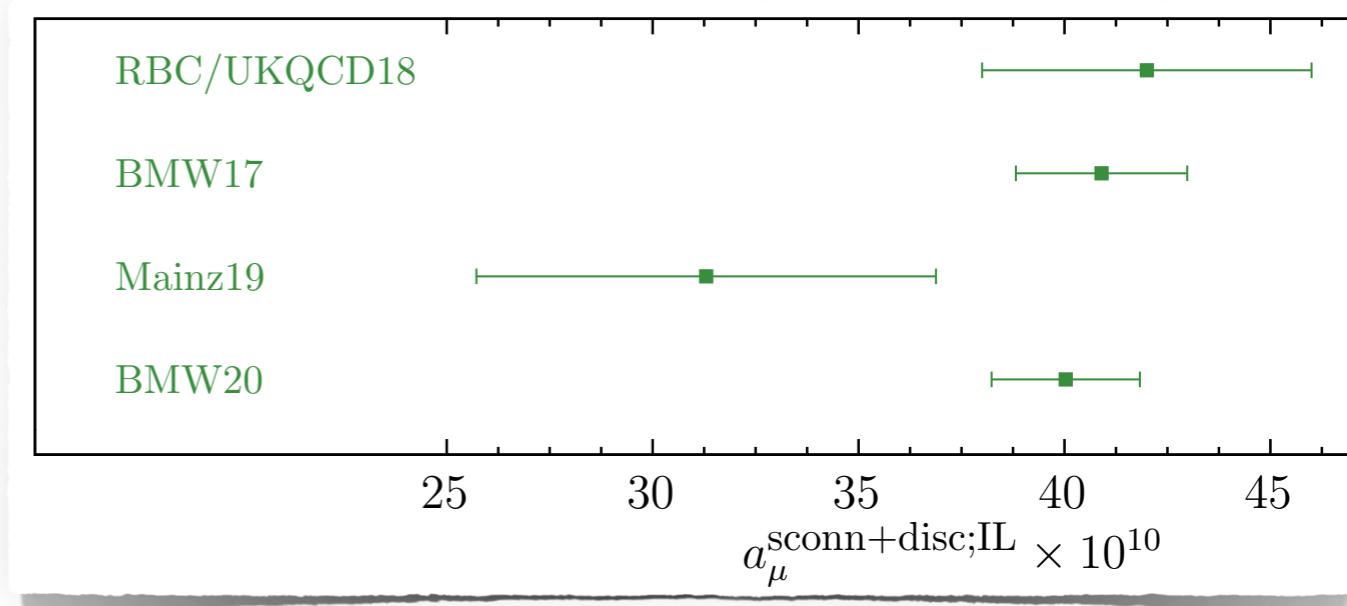
light-quark connected (lqc) contribution



disconnected contribution



sconn + disconnected contribution



Can we get these quantities from data?

1. Notation and definitions

2. Light-quark connected and strange plus light-quark disconnected results from data

3. Sum rules

# the basic idea

EM current:  $u$ ,  $d$ , and  $s$  quarks

$$j_\mu^{\text{EM}} = \frac{2}{3}\bar{u}\gamma_\mu u - \frac{1}{3}\bar{d}\gamma_\mu d - \frac{1}{3}\bar{s}\gamma_\mu s = \frac{1}{2}(\bar{u}\gamma_\mu u - \bar{d}\gamma_\mu d) + \frac{1}{6}(\bar{u}\gamma_\mu u + \bar{d}\gamma_\mu d) - \frac{1}{3}\bar{s}\gamma_\mu s$$

$\text{I=1}$                                      $\text{I=0}$

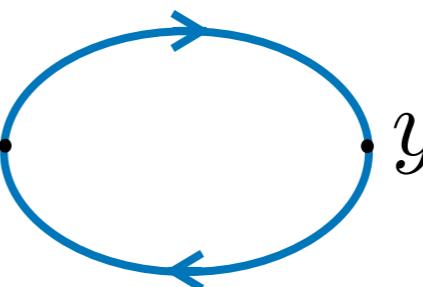
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Considering the  $I=1$  quark current in the **isospin limit**, only **connected** contributions

$$\frac{1}{4}\langle(\bar{u}\gamma_\mu u - \bar{d}\gamma_\mu d)(x)(\bar{u}\gamma_\mu u - \bar{d}\gamma_\mu d)(y)\rangle = \frac{1}{2} x \cdot \begin{array}{c} \text{---} \\ \text{---} \end{array} y$$


*isospin 1 is purely  
light-quark connected*

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The  $I=0$  light-quark current in the isospin limit contains connected and disconnected terms

$$\frac{1}{36}\langle(\bar{u}\gamma_\mu u + \bar{d}\gamma_\mu d)(x)(\bar{u}\gamma_\mu u + \bar{d}\gamma_\mu d)(y)\rangle = \frac{1}{18} x \cdot \begin{array}{c} \text{---} \\ \text{---} \end{array} \circlearrowleft \circlearrowright y + \frac{1}{9} x \cdot \begin{array}{c} \text{---} \\ \text{---} \end{array} \circlearrowleft y + \frac{1}{9} y \cdot \begin{array}{c} \text{---} \\ \text{---} \end{array} \circlearrowleft x$$

$$\hat{\Pi}_{\text{EM}}^{\text{sconn+disc}} \equiv \hat{\Pi}_{\text{EM}}^{I=0} - \frac{1}{9}\hat{\Pi}_{\text{EM}}^{I=1}$$

$$a_\mu^{\text{sconn+disc}} = a_\mu^{I=0} - \frac{1}{9}a_\mu^{I=1}$$

**s-quark + light-quark disconnected (s+lqd)**

# the basic idea

EM current:  $u$ ,  $d$ , and  $s$  quarks

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$s$ -quark + light-quark disconnected (s+lqd)

$$\hat{\Pi}_{\text{EM}}^{\text{lqc}} \equiv \frac{10}{9}\hat{\Pi}_{\text{EM}}^{I=1}$$

$$a_\mu^{\text{lqc}} = \frac{10}{9}a_\mu^{I=1}$$

Light-quark connected (lqc)

# lqc and s+lqd cont. from data

Modes with well defined  $G$ -parity (unambiguous modes) give the dominant contribution

$$G = (-1)^{I+1}$$

TABLE I.  $G$ -parity-unambiguous exclusive-mode contributions to  $a_\mu^{\text{LO,HVP}}$  for  $\sqrt{s} \leq 1.937$  GeV from KNT2019. Entries are in units of  $10^{-10}$ . The notation “npp” is KNT2019’s shorthand for “non purely pionic”.

$I = 1$ modes $X$	$[a_\mu^{\text{LO,HVP}}]_X \times 10^{10}$	$I = 0$ modes $X$	$[a_\mu^{\text{LO,HVP}}]_X \times 10^{10}$
Low- $s$ $\pi^+\pi^-$	0.87(02)	Low- $s$ $3\pi$	0.01(00)
$\pi^+\pi^-$	503.46(1.91)	$\pi^0\gamma$ ( $\omega, \phi$ dominated)	4.46(10)
$2\pi^+2\pi^-$	14.87(20)	$3\pi$	46.73(94)
$\pi^+\pi^-2\pi^0$	19.39(78)	$2\pi^+2\pi^-\pi^0$ (no $\omega, \eta$ )	0.98(09)
$3\pi^+3\pi^-$ (no $\omega$ )	0.23(01)	$\pi^+\pi^-3\pi^0$ (no $\eta$ )	0.62(11)
$2\pi^+2\pi^-2\pi^0$ (no $\eta$ )	1.35(17)	$3\pi^+3\pi^-\pi^0$ (no $\omega, \eta$ )	0.00(01)
$\pi^+\pi^-4\pi^0$ (no $\eta$ )	0.21(21)	$\eta\gamma$ ( $\omega, \phi$ dominated)	0.70(02)
$\eta\pi^+\pi^-$	1.34(05)	$\eta\pi^+\pi^-\pi^0$ (no $\omega$ )	0.71(08)
$\eta2\pi^+2\pi^-$	0.08(01)	$\eta\omega$	0.30(02)
$\eta\pi^+\pi^-2\pi^0$	0.12(02)	$\omega(\rightarrow npp)2\pi$	0.13(01)
$\omega(\rightarrow \pi^0\gamma)\pi^0$	0.88(02)	$\omega2\pi^+2\pi^-$	0.01(00)
$\omega(\rightarrow npp)3\pi$	0.17(03)	$\eta\phi$	0.41(02)
$\omega\eta\pi^0$	0.24(05)	$\phi \rightarrow$ unaccounted	0.04(04)
Total:	543.21(2.09)	Total:	55.10(96)

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Total:	543.21(2.09)	Total:	55.10(96)

+ several ambiguous modes. External information can help (tau decays, Dalitz plot analyses...)

- Modes for which external information can help (often significantly) in reducing the separation uncertainty:  
 $K\bar{K}$ ,  $K\bar{K}\pi$ ,  $K\bar{K}2\pi$
- Other ambiguous modes (maximally conservative separation): **50/50 with 100% error**  
 $(K\bar{K}3\pi, n\bar{n}, p\bar{p}...)$
- $\sqrt{s} > 1.937$  GeV: QCD perturbation theory + duality violations
- Small isospin-breaking contributions have to be subtracted to compare with lattice isospin-symmetric results

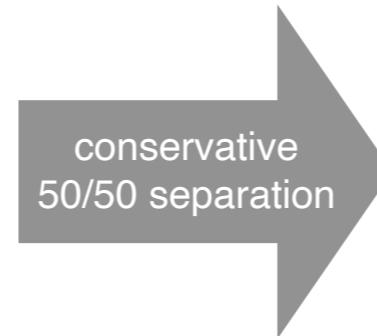
# ambiguous channels

- $K\bar{K}$ : **example of treatment** of an ambiguous mode (expected to be dominated by  $I=0$ )

From the data combination of **KNTI19** we have the following total  $K\bar{K}$  contribution

$$a_{\mu}^{K\bar{K}}|_{\text{tot}} = 36.07 \pm 0.29$$

all results in units of  $10^{-10}$



$$a_{\mu}^{K\bar{K}}|_{I=1,0} = 18 \pm 18 \times$$

*maximally conservative  
separation is not good  
enough!*

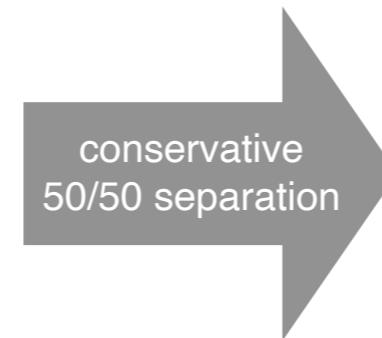
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From the data combination of **KNT19** we have the following total  $K\bar{K}$  contribution

$$a_{\mu}^{K\bar{K}}|_{\text{tot}} = 36.07 \pm 0.29$$

all results in units of  $10^{-10}$



$$a_{\mu}^{K\bar{K}}|_{I=1,0} = 18 \pm 18 \times$$

*maximally conservative  
separation is not good  
enough!*

- BaBar has measured the (purely  $I=1$ ) spectrum of  $\tau \rightarrow K\bar{K}\nu_{\tau}$

With CVC we have a determination of  $I=1$   $e^+e^- \rightarrow K\bar{K}$  up to  $s = 2.76$  GeV $^2$

$$[a_{\mu}^{I=1}]_{K\bar{K}} (s < 2.76 \text{ GeV}^2) = 0.764(33)$$

We then find, using **KNT19** results for  $s > 2.76$  GeV $^2$

DB, Golterman, Maltman, and Peris, 2203.05070

$$a_{\mu}^{K\bar{K}}|_{I=1} = 0.852(94)$$

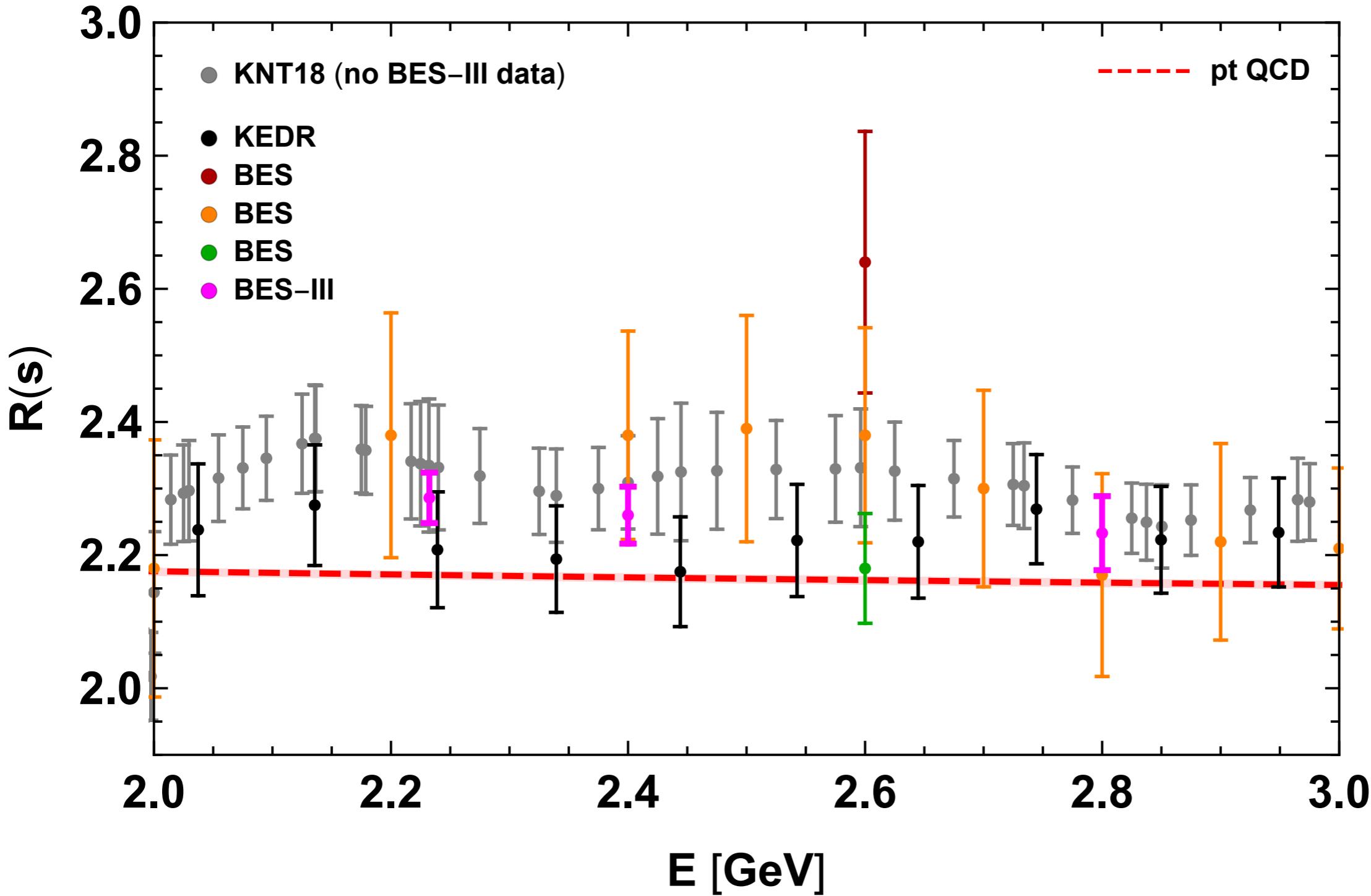
Subtracting from the total we find the  $I=0$  contribution

$$a_{\mu}^{K\bar{K}}|_{I=0} = 35.22(30)$$

*enormous reduction in the  
uncertainty, from 18 to  
0.3 – 0.9 units.*

# inclusive region: perturbative QCD

QCD perturbation theory is used in the inclusive region



Some tension between pt. QCD and recent BES-III results (in magenta)

We add duality violation contributions and enlarge the pt. QCD error

# isospin breaking

Isospin breaking (IB) contributions must be subtracted to compare with isospin symmetric lattice results.

To  $O(\alpha, m_u - m_d)$ , pure  $I=0,1$  EM only, mixed isospin is a combination of EM + strong IB

## Pure $I = 0,1$ Electromagnetic (EM) IB contributions

Inclusive. Extracted from (a combination of) BMW results.

The only (small) lattice input to our final results

## Mixed-isospin contribution (strong IB + EM)

Expected to be dominated by  $\rho - \omega$  interference

Results for the dominant  $2\pi$  and  $3\pi$  channels obtained from fits to data (VMD or dispersive).

Colangelo, Hoferichter, Kubis and Stoffer, 2208.08993

$O(1\%)$  estimate for other, subdominant, channels used as an additional IB uncertainty.

(We safely ignore IB corrections to the already small contributions in the inclusive region.)

# lqc and s+lqd contributions from data

**Example: breakdown of contributions to  $a_\mu^{\text{lqc;IL}}$**

(results based on KNT19)

$$a_\mu^{\text{lqc;IL}} = 543.2(2.1) + 2.9(1.0) + 28.27(2) + 0.26(12) + 0.93(59) - 4.09(47)$$

(88% of this result comes from pi+pi-)

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unambiguous modes with $I=1$	pt. QCD above 1.937 GeV		
95%	0.46%	5.0%	0.15%
-	-	-	-0.64%

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The DV central value is used as an uncertainty in the perturbative contribution in the final result.

**Final results of lqc and s+lqd contributions to  $a_\mu^{\text{HVP}}$  from data**

light-quark connected (lqc)

$$a_\mu^{\text{lqc};\text{IL}} = 635.0(2.7) \quad (\text{KNT})$$

$$a_\mu^{\text{lqc};\text{IL}} = 638.1(4.1) \quad (\text{DHMZ})$$

strange + light-quark disconnected (s+lqd)

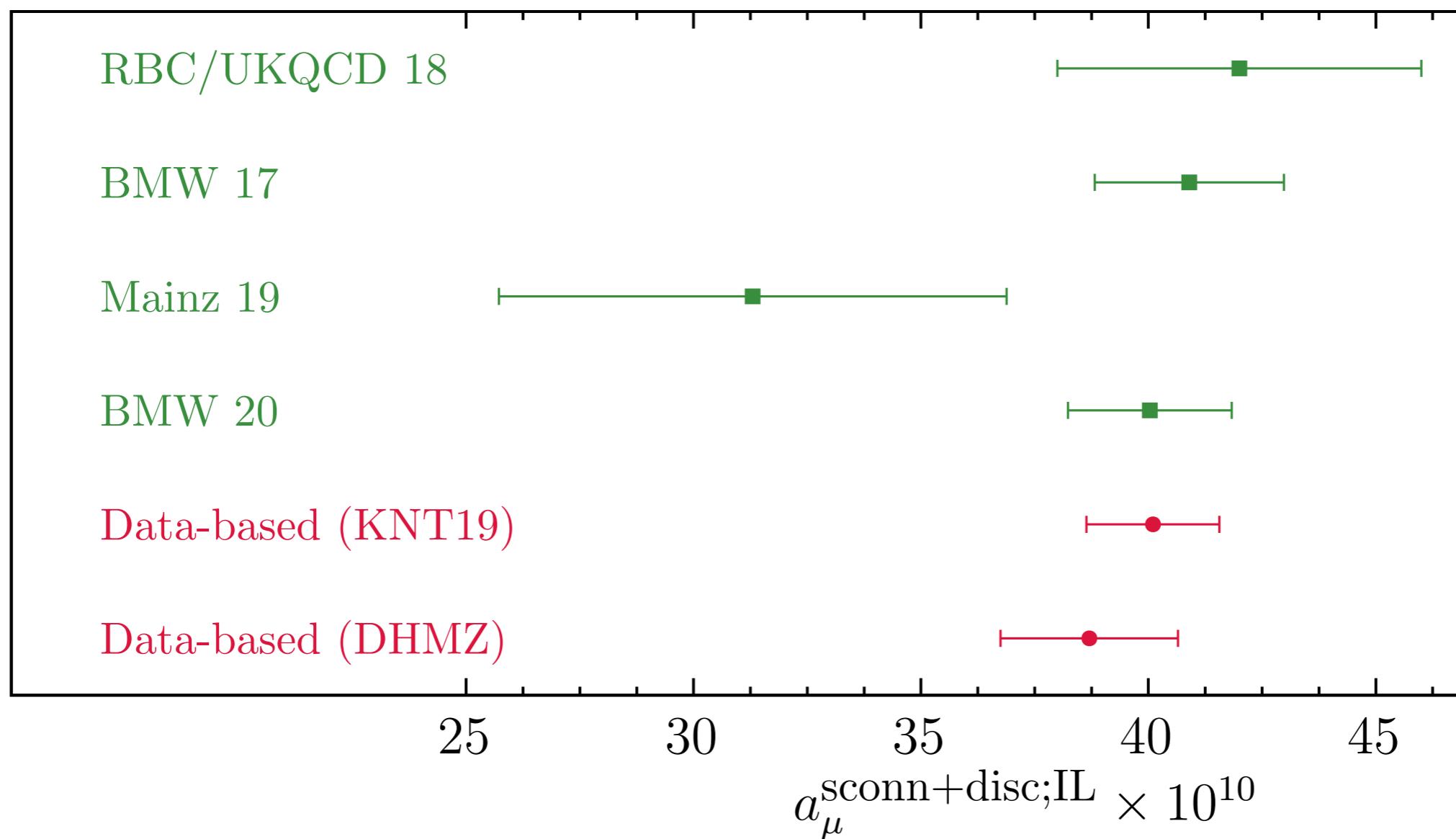
$$a_\mu^{\text{s+lqd};\text{IL}} = 40.1(1.5) \quad (\text{KNT})$$

$$a_\mu^{\text{s+lqd};\text{IL}} = 38.7(2.0) \quad (\text{DHMZ})$$

# s+lqd cont. from data

s-quark + light-quark disconnected contributions

(strongly dominated by  $K\bar{K}$ )

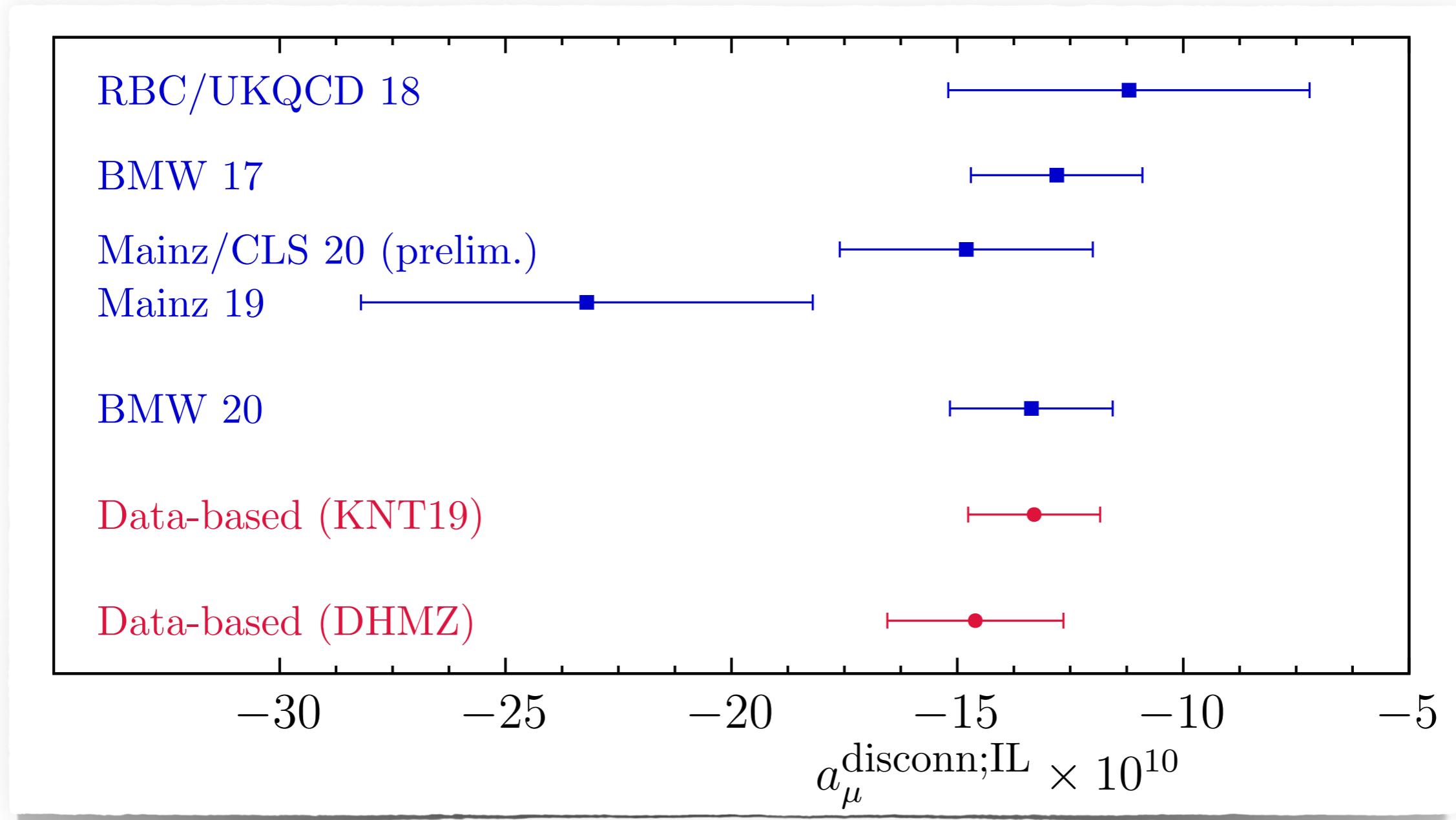


DB, Golterman, Maltman, and Peris, 2203.05070

No sign of tension in s + disconnected contribution

# s+lqd cont. from data

disconnected contributions



DB, Golterman, Maltman, and Peris, 2203.05070

(here we use the average of lattice results for the s-quark connected contributions)

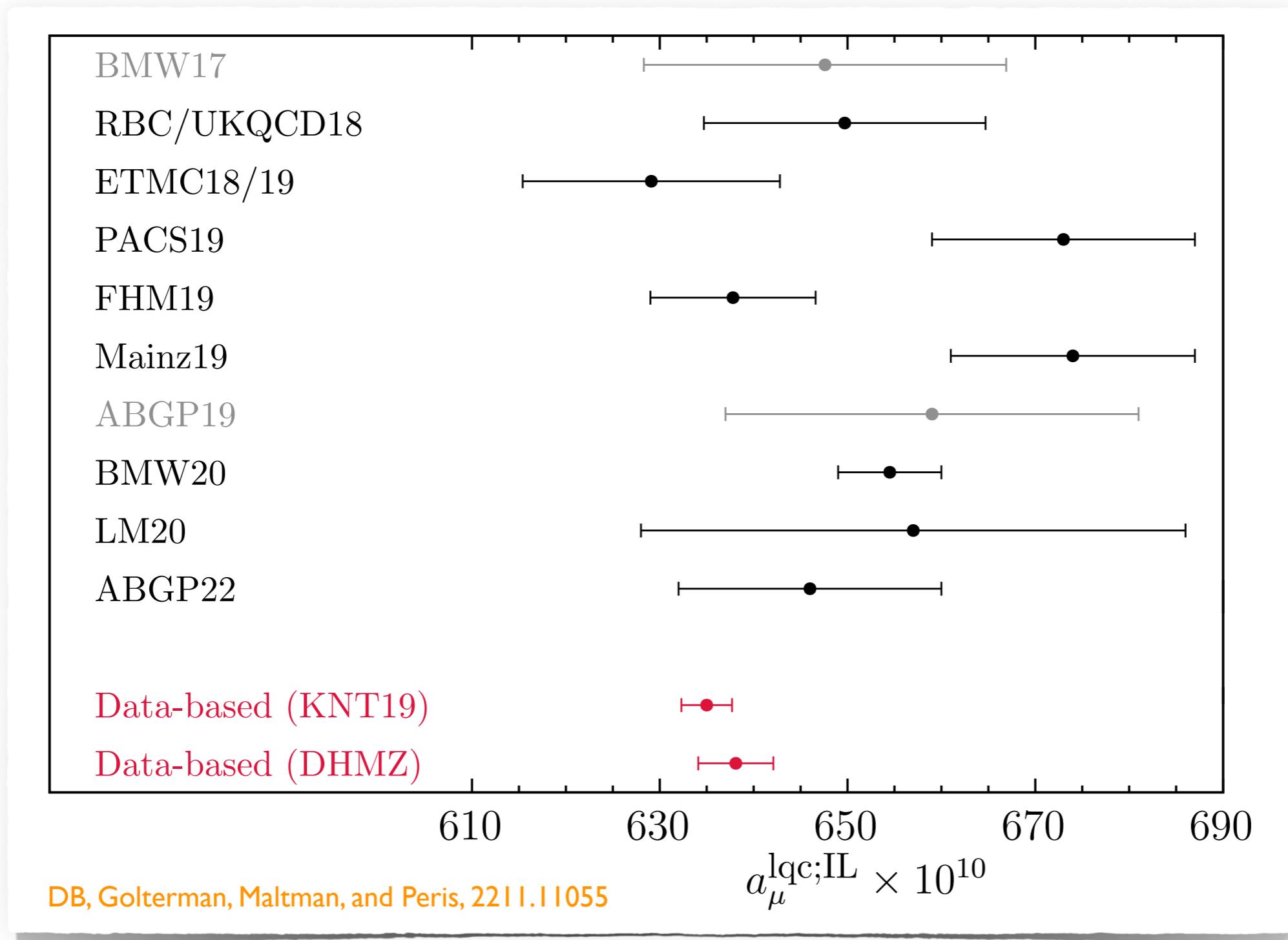
g-2 Theory Initiative white paper 2006.04822

# light-quark connected contribution from data

Results for  $a_\mu^{\text{lqc};\text{IL}}$

light-quark connected

(88% of this result comes from pi+pi-)



Tension between data and some of the lattice results (mainly BMW20)

# results for windows

*e+e- data*

$$a_\mu^W(t_0, t_1; \Delta) = 2 \int_0^\infty dt W(t; t_0, t_1; \Delta) w(t) C(t) = \frac{4\alpha^2 m_\mu^2}{3} \int_{m_\pi^2}^\infty ds \frac{\hat{K}(s)}{s^2} \hat{W}(s; t_0, t_1; \Delta) \rho_{\text{EM}}(s)$$

*Lattice results*

RBC/UKQCD windows

$$a_\mu^{\text{HVP,LO}} = [a_\mu^{\text{HVP,LO}}]^{\text{SD}} + [a_\mu^{\text{HVP,LO}}]^{W1} + [a_\mu^{\text{HVP,LO}}]^{\text{LD}}$$

# results for windows

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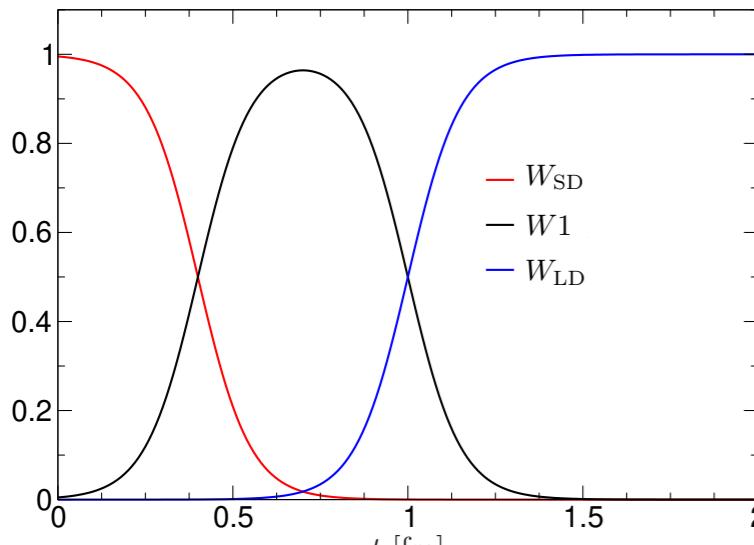
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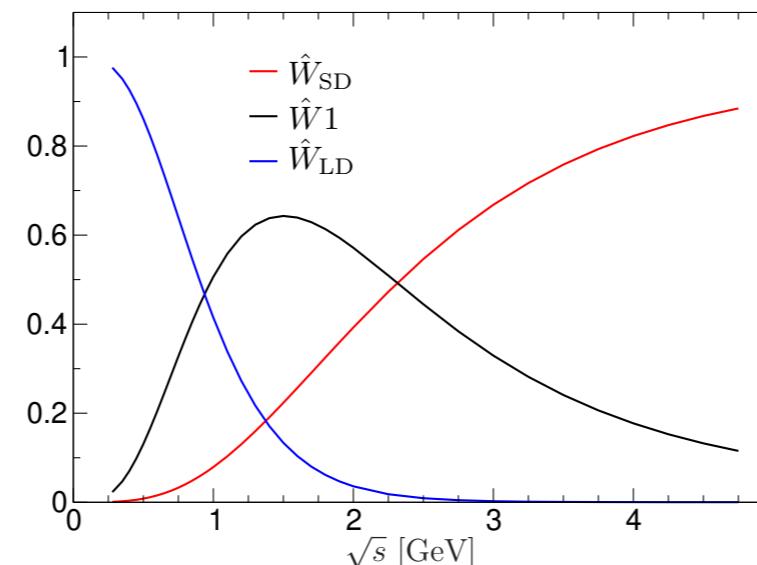
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adapted from Colangelo et al, 2205.12963



$W(t)$



$\hat{W}(s)$

Intermediate window ( $W1$ , black) has many advantages:

- cuts out lattice artifacts at short and long distance (lattice spacing, large volume)
- can be computed very precisely on the lattice
- all lattice collaborations are computing this quantity
- several recent results for the light-quark connected component (90% of the total)

# results for windows

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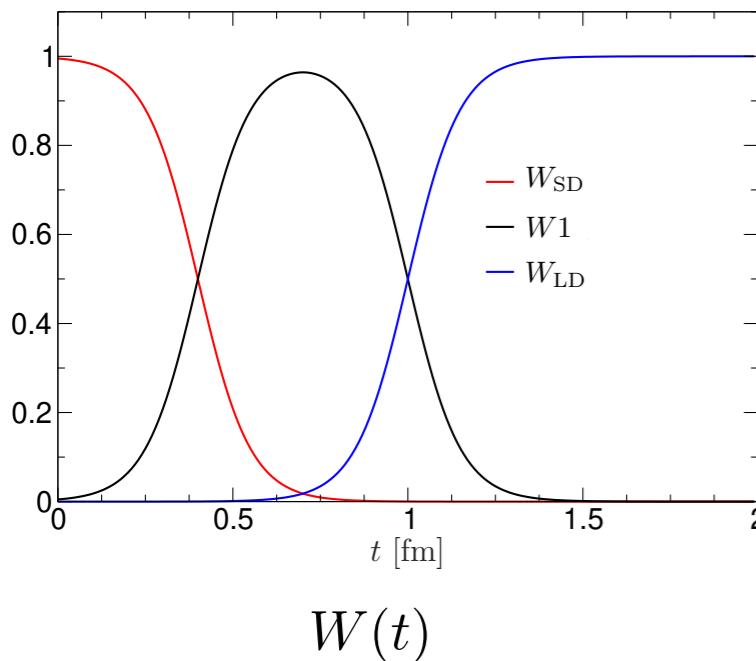
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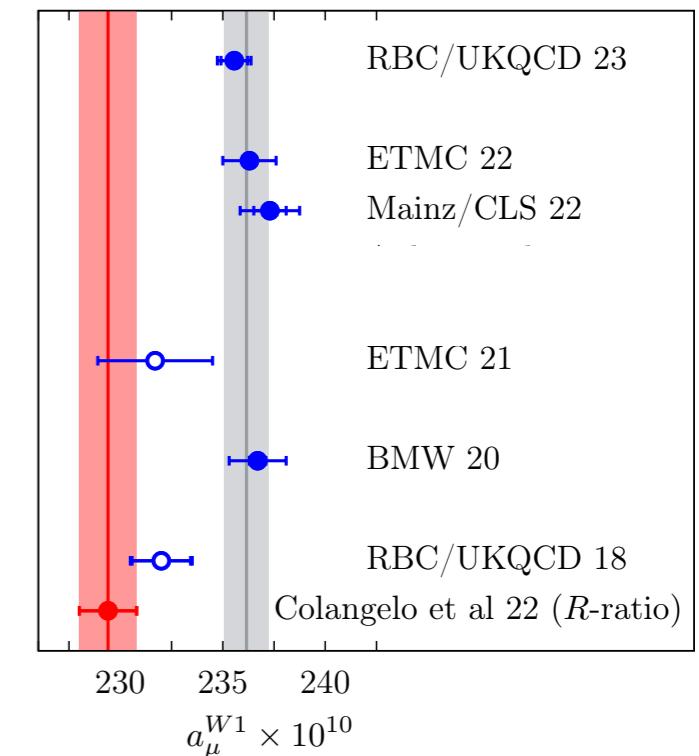
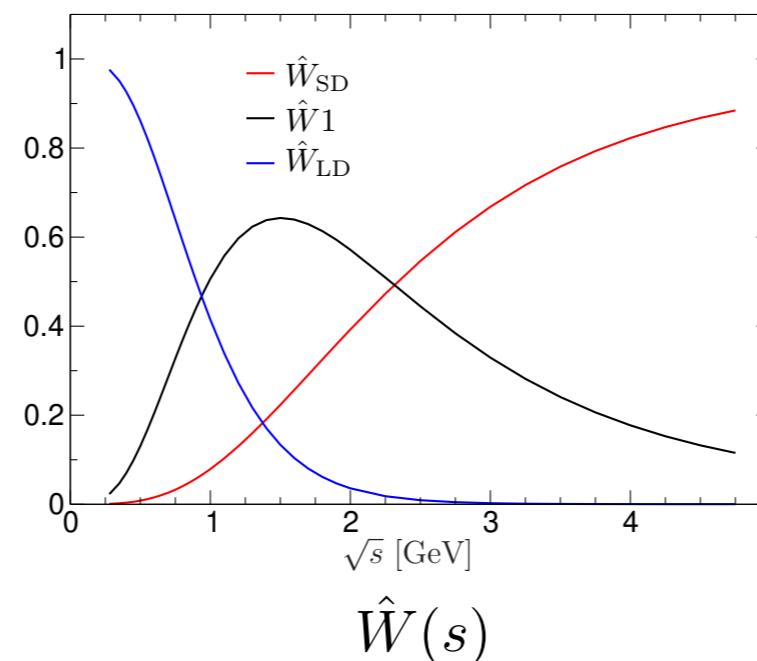
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H.Wittig, 2306.04165



adapted from Colangelo et al, 2205.12963



very good recent results exist for the intermediate window

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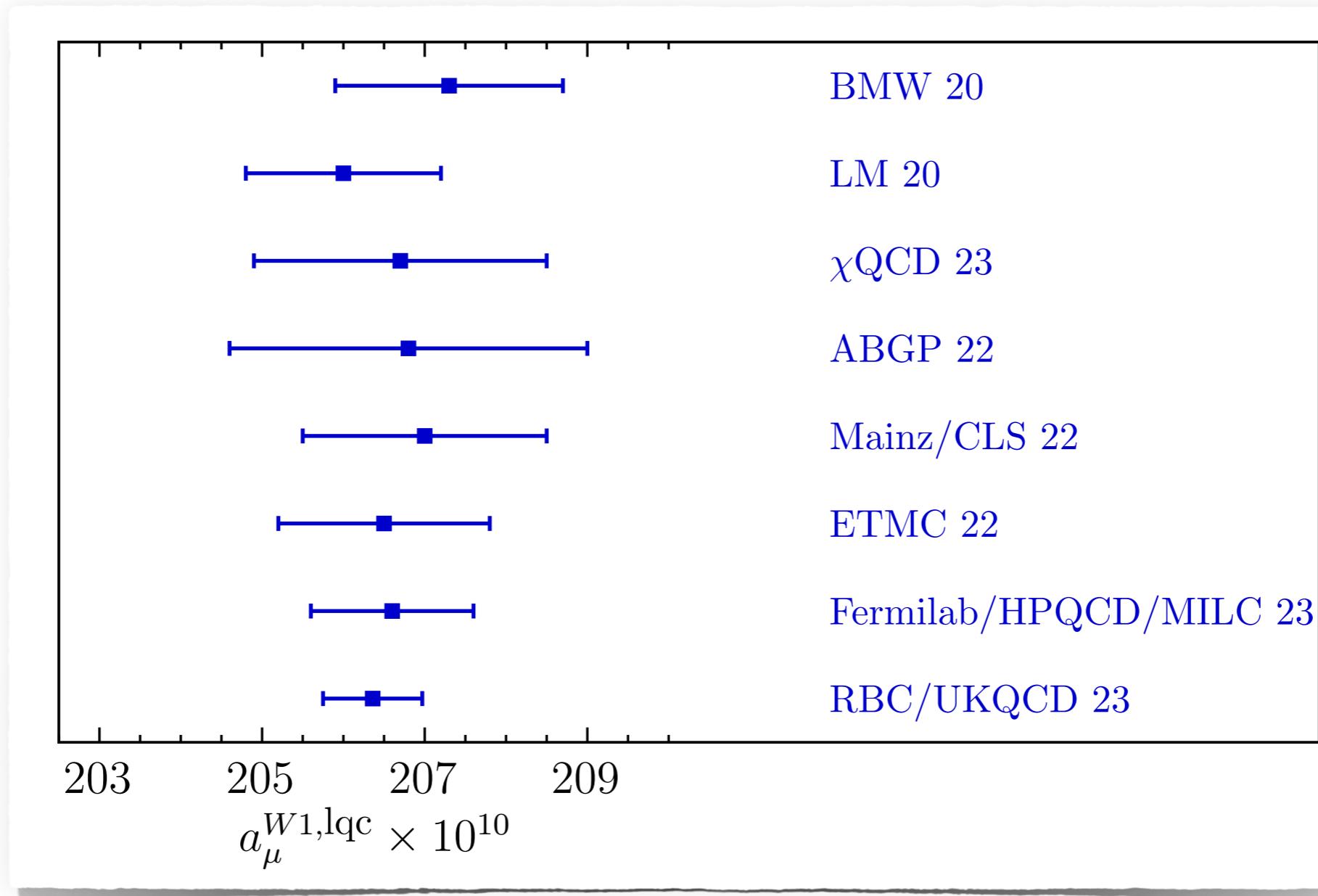
# light-quark connected intermediate window

$$a_\mu^{W1}(t_0, t_1; \Delta) = 2 \int_0^\infty dt W1(t; t_0, t_1; \Delta) w(t) C(t)$$

$$W(t; t_0, t_1; \Delta) = \frac{1}{2} \left( \tanh \frac{t - t_0}{\Delta} - \tanh \frac{t - t_1}{\Delta} \right)$$

$t_0 = 0.4 \text{ fm}, t_1 = 1.0 \text{ fm}, \Delta = 0.15 \text{ fm}$

## light-quark connected lattice results



several, recent, lattice results that are fully compatible and have small errors

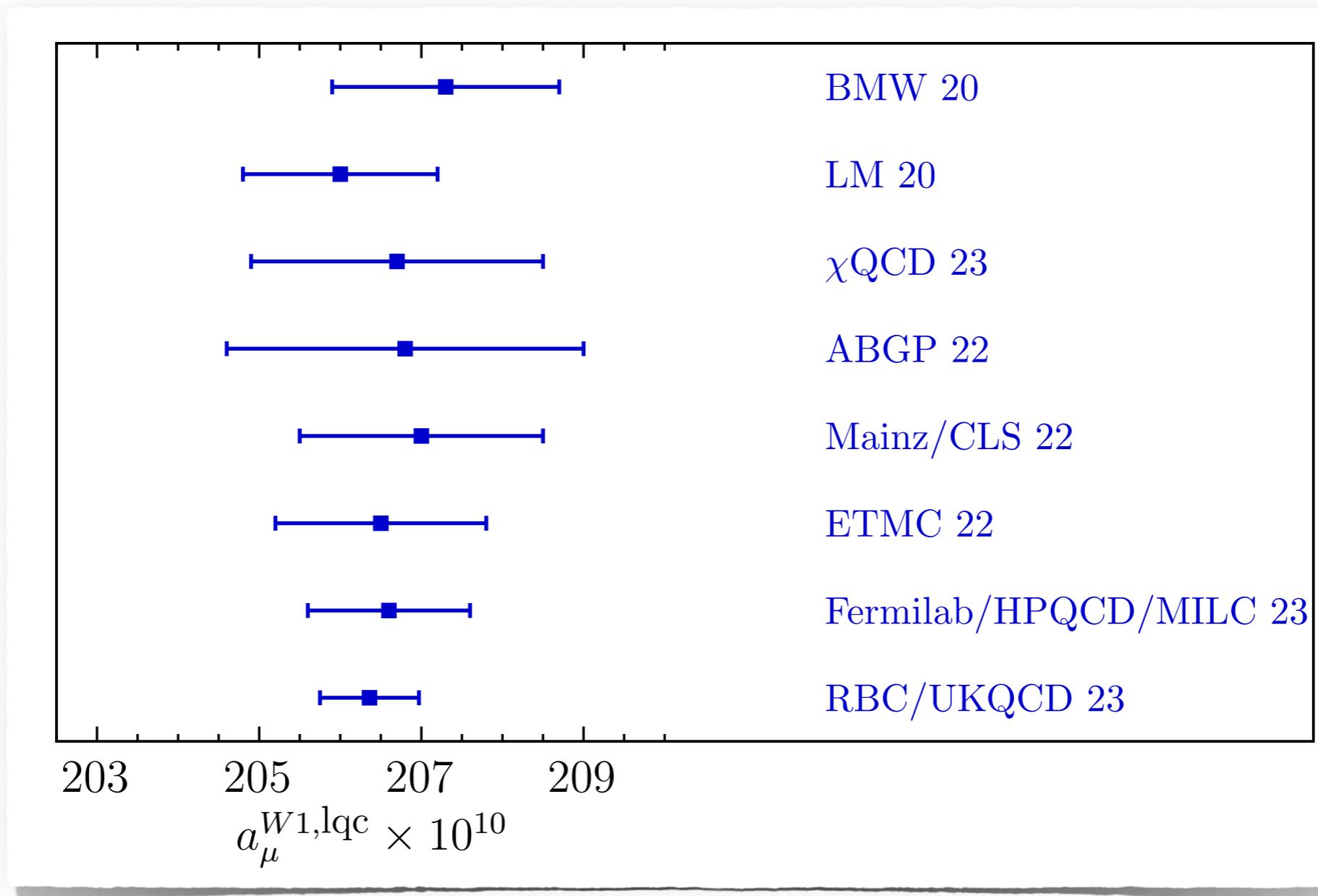
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What about data??

# light-quark connected intermediate window

Getting the lqc and s+lqd contributions to window quantities is straightforward *provided* we have the [exclusive channel spectra](#) (which we do from [KNT19](#))

We can still get the EM IB corrections for the intermediate window using BMW results. For other windows we cannot and will neglect this sub-percent correction

Mixed-isospin IB contribution depend on fits to data (here dispersive) but can be estimated for the dominant  $2\pi$  and  $3\pi$  channels

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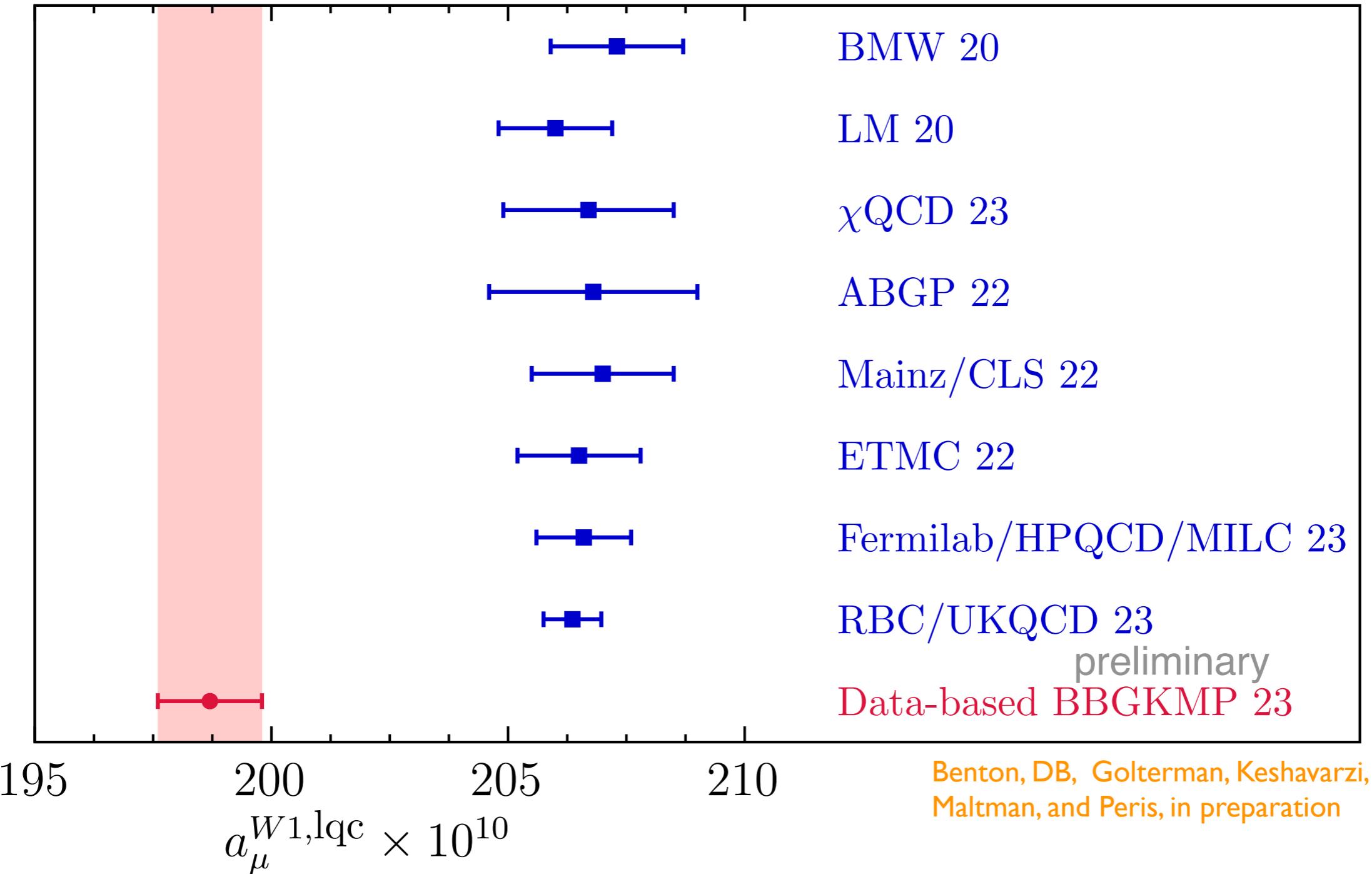
Following the same steps as before we find

$$a_\mu^{W1,\text{lqc}} = 198.7(1.1) \times 10^{-10}$$

[Benton, DB, Golterman, Keshavarzi, Maltman, and Peris, in preparation](#)  
 (81% of this result comes from  $\pi+\pi-\dots$ )

# light-quark connected intermediate window

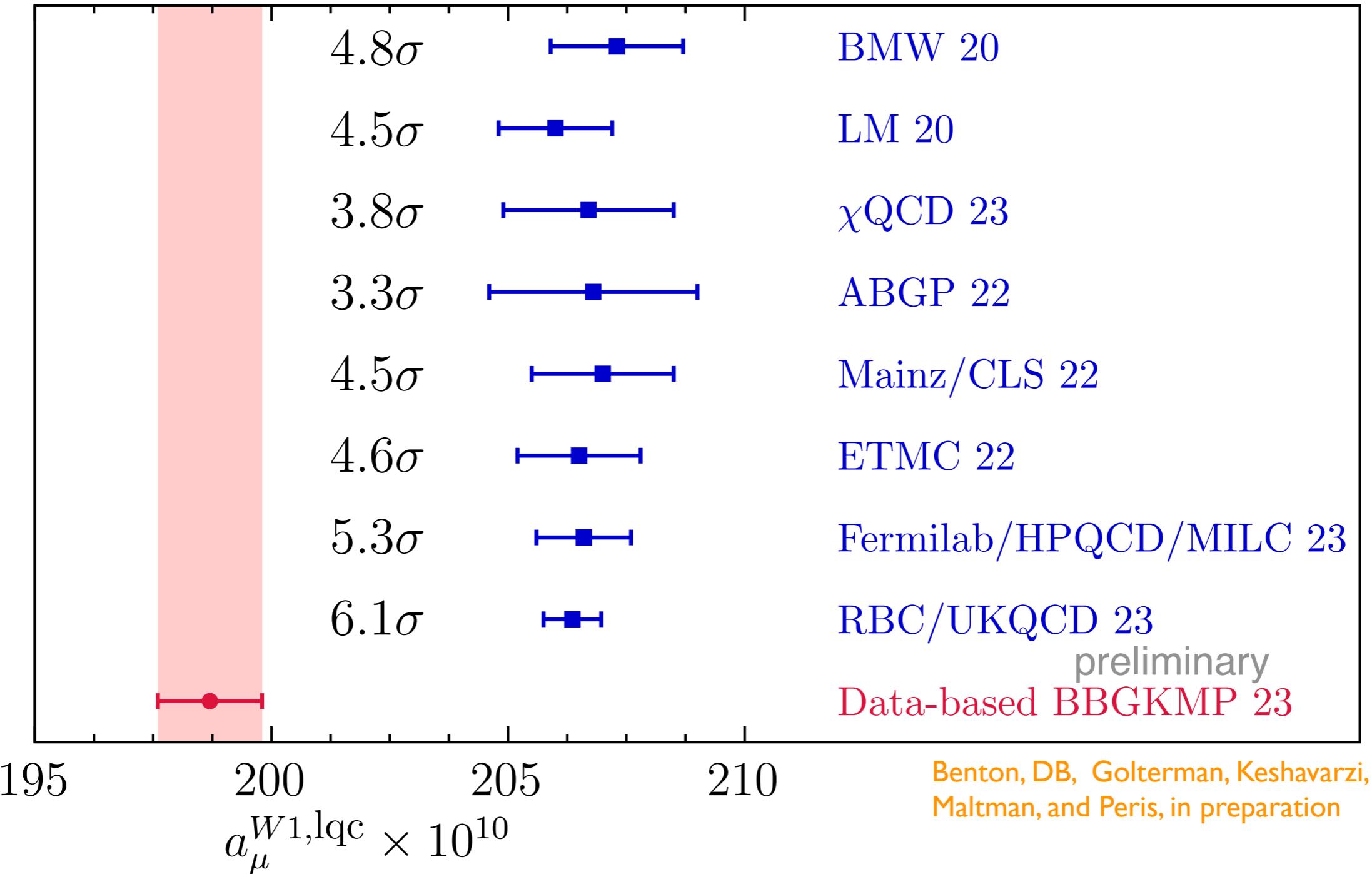
**Light-quark connected:** very significant tension between lattice QCD and the dispersive approach



accounts for nearly all the discrepancy in the total result

# light-quark connected intermediate window

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# light-quark connected: other windows

$$a_\mu^{W2}(t_0, t_1; \Delta) = 2 \int_0^\infty dt W2(t; t_0, t_1; \Delta) w(t) C(t)$$

$$W(t; t_0, t_1; \Delta) = \frac{1}{2} \left( \tanh \frac{t - t_0}{\Delta} - \tanh \frac{t - t_1}{\Delta} \right)$$

$t_0 = 1.5 \text{ fm}, \quad t_1 = 1.9 \text{ fm}, \quad \Delta = 0.15 \text{ fm}$

Aubin, Blum, Golterman, Peris (ABGP) '22

Similar advantages but more “long distance”; within the reach of chiral perturbation theory

light-quark connected from KNT19 R(s) data

$$a_\mu^{W2,\text{lqc}} = 93.70(36) \times 10^{-10}$$

Benton, DB, Golterman, Keshavarzi,  
Maltman, and Peris, in preparation

lattice results

Aubin, Blum, Golterman, Peris '22

$$a_\mu^{\text{W2,lqc}} = 102.1(2.4) \times 10^{-10}$$

Fermilab/HPQCD/MILC '23

$$a_\mu^{W2,\text{lqc}} = 100.7(3.2) \times 10^{-10}$$

1. Notation and definitions

2. Light-quark connected and strange plus light-quark  
disconnected results from data

3. Sum rules

# lattice vs exp. data: new sum rules

One cannot get the spectral function locally from lattice data.

$$C(t) = \int_{E_{\text{th}}}^{\infty} dE E^2 e^{-Et} \rho(E)$$

This Laplace transform cannot be inverted if all we have from the lattice is a discrete data set affected by errors (ill-posed problem).

see e.g., Hansen, Meyer and Robaina '17 (based on Backus and Gilbert '68); Hansen, Lupo and Tantalo '19; Bailas, Hashimoto and Ishikawa '20

- New set of **sum rules** for the comparison of spectral functions from experimental data and lattice simulations

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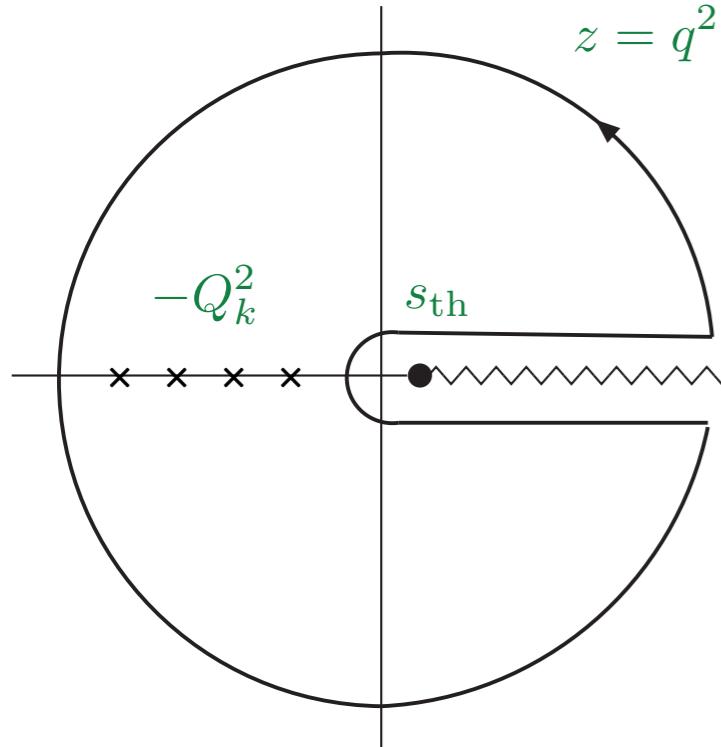
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- New set of **sum rules** for the comparison of spectral functions from experimental data and lattice simulations
- Starting point is a narrow window on the spectral function (not in Euclidean time)
- Allows for the choice of weight functions that are well localized in energy
  - Comparison between R-ratio data and lattice data
  - Potentially useful in reconsidering results from tau decay, combining a more precise tau decay vector spectral function with future isospin-breaking results from the lattice

# rational-weight sum rules

Consider a class of functions  $W_{m,n}(s) = \mu^{2(n-m-1)} \frac{(s - s_{\text{th}})^m}{\prod_{\ell=1}^n (s + Q_\ell^2)}$ ,  $Q_k^2$  Euclidean and fixed.

Boyle et al (RBC/UKQCD) '18



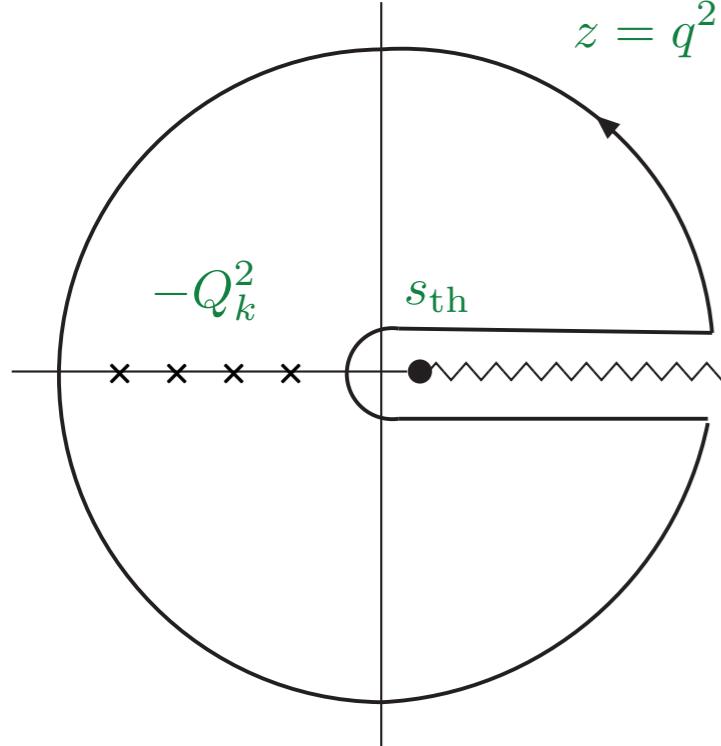
$$\begin{aligned} \frac{1}{2\pi i} \oint_C dz W_{m,n}(z) \Pi(-z) &= (-1)^m \mu_\tau^{2(n-m-1)} \sum_{k=1}^n \frac{(Q_k^2 + s_{\text{th}})^m}{\prod_{\ell \neq k} (Q_\ell^2 - Q_k^2)} \Pi(Q_k^2) \\ &= \int_{s_{\text{th}}}^\infty ds W_{m,n}(s) \rho(s) \end{aligned}$$

Taking radius to infinity we get a relation between a spectral function integral and an Euclidean quantity

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Taking radius to infinity we get a relation between a spectral function integral and an Euclidean quantity

In terms of lattice data for  $C(t)$  we get

exp. data	lattice results
$\int_{s_{\text{th}}}^{\infty} ds W_{m,n}(s) \rho(s)$	$= \int_0^{\infty} dt c^{(m,n)}(t) C(t)$

$$c^{(m,n)}(t) = (-1)^m \mu^{2(n-m-1)} \sum_{k=1}^n \frac{(Q_k^2 + s_{\text{th}})^m}{\prod_{\ell \neq k} (Q_\ell^2 - Q_k^2)} \left( \frac{4 \sin^2(Q_k t/2)}{Q_k^2} - t^2 \right)$$

We can tune the profile of  $W(s)$  by adjusting the position of the poles.

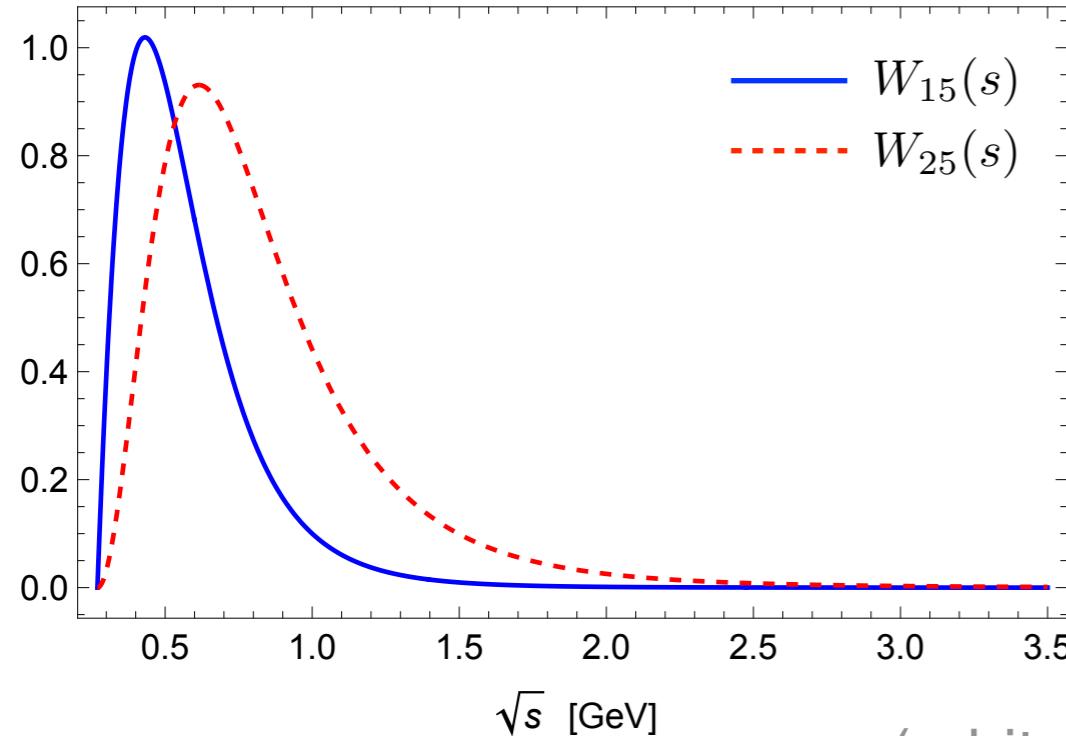
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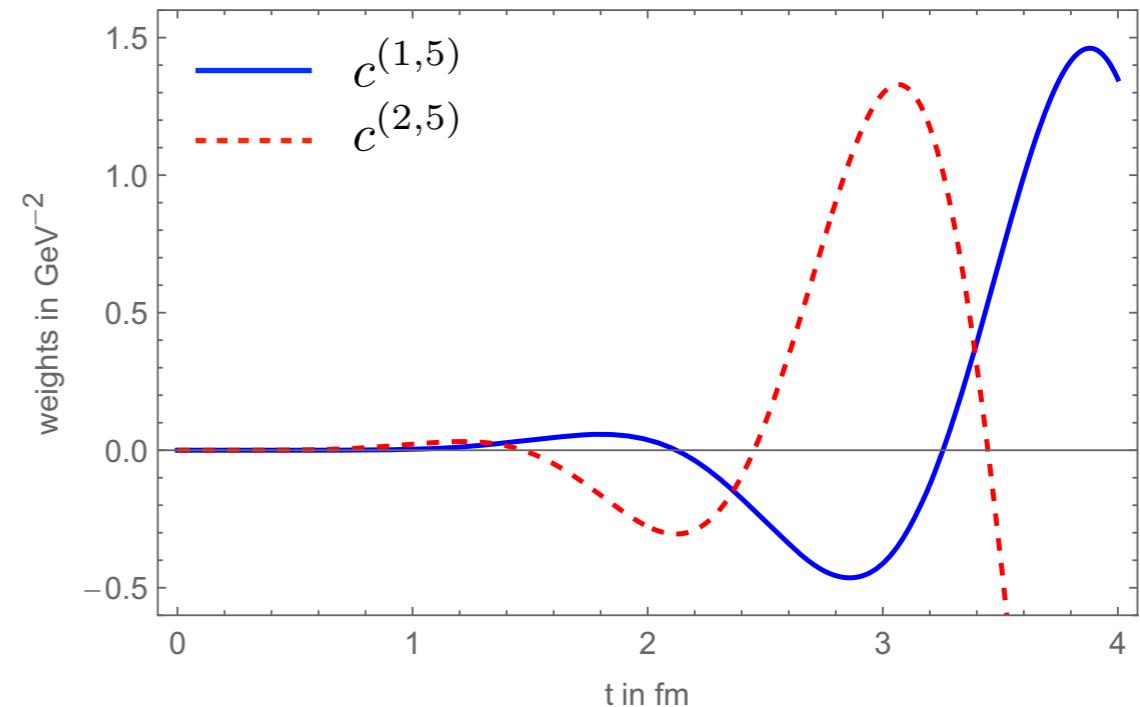
$W_{15}(s)$

Examples: choose  $Q_k^2 = 0.25, 0.325, 0.4, 0.475, 0.55 \text{ GeV}^2$  and  $n = 1, 2$ :

$W_{25}(s)$



(arbitrary vertical scales)



# rational-weight sum rules

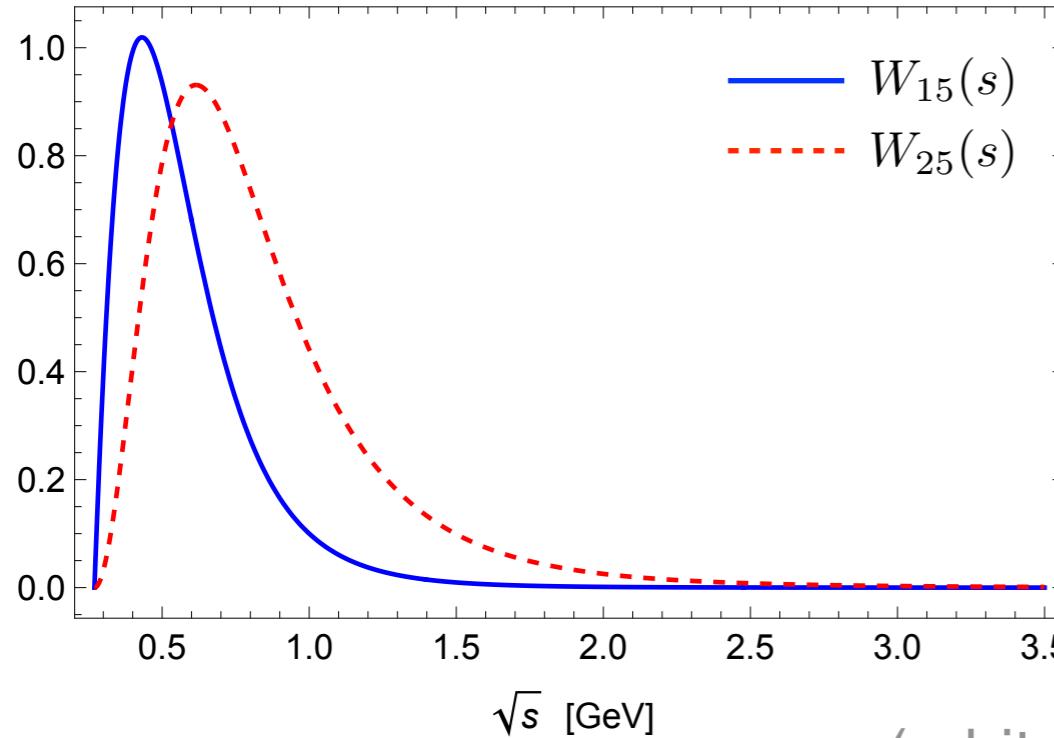
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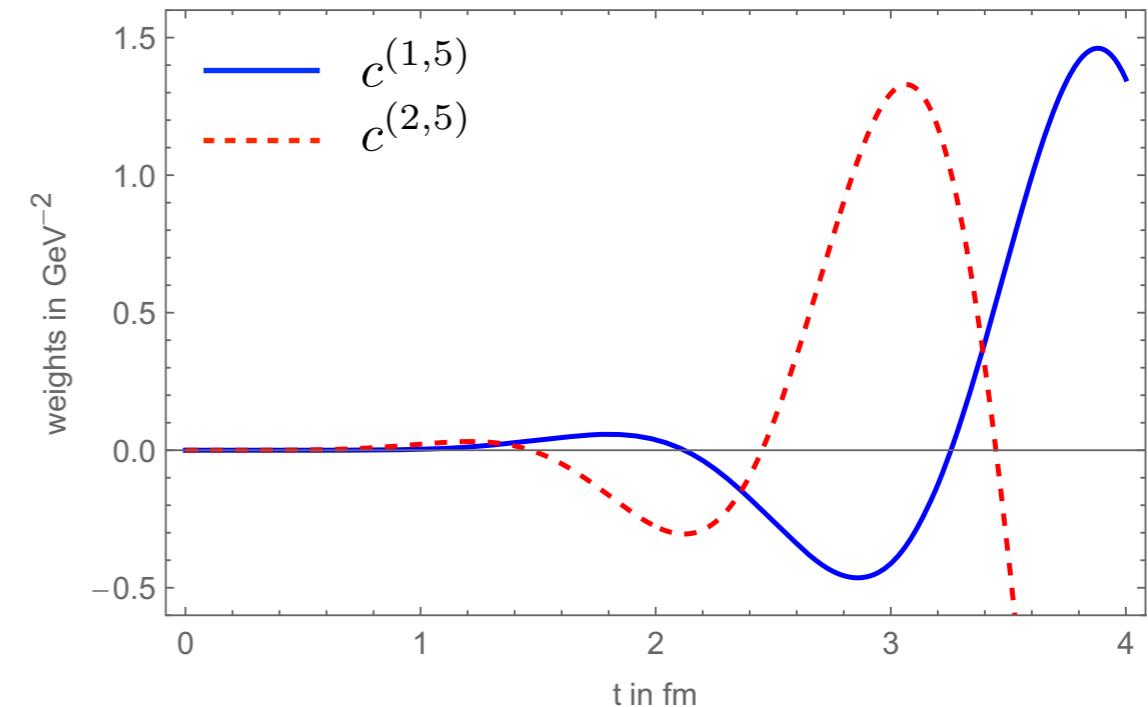
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$W_{15}(s)$

$W_{25}(s)$



(arbitrary vertical scales)



- KNT19 data
- Lattice: ABGP 22 lqc only! **Central values should not be directly compared.**  
(4 lattice spacings,  $a=0.06, 0.09, 0.12, 0.15 \text{ fm}$ , extrapolated to continuum limit)

	R-ratio	rel. error	lattice	rel. error
$W_{15}$	0.4756(16)	0.3%	0.468(26)	5.6%
$W_{25}$	0.08912(34)	0.4%	0.0838(33)	3.9%

# exponential-weight sum rules

Because  $C(t) = \int_{E_{\text{th}}}^{\infty} dE E^2 e^{-Et} \rho(E)$        $t > 0$

weight functions in terms of exponentials provide a new type of sum rule

$$w_n(E) = \sum_{j=1}^n x_j E^2 e^{-Et_j}$$



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Exponential-weight sum rules

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Strategy:

- Choose a physically interesting weight function (that we call the **mold**)  $2E W(s = E^2)$
- Build an approximation to it using a small number of  $t_j$  values (the **cast**)  $w(E)$
- Throw away the mold and work with the cast! **Exact sum rule for the cast function.**

DB, Golterman, Maltman, and Peris, '22

One can choose  $t_j$  such that  $C(t_j)$  has small errors.

# exponential-weight sum rules

Given the mold function, minimize  $\int_{E_{\text{th}}}^{\infty} dE |w_n(E; \{t_j\}, \{x_j\})/E^2 - 2W(E^2)/E|^2$

which has the solution

$$x_i = \sum_{j=1}^n A_{ij}^{-1} f_j$$

with

$$A_{ij} = \int_{E_{\text{th}}}^{\infty} dE e^{-(t_i + t_j)E},$$

$$f_i = 2 \int_{E_{\text{th}}}^{\infty} dE e^{-t_i E} W(E^2)/E$$

Hansen, Lupo, Tantalo '19

For a chosen set of time values this gives the coefficients  $x_j$

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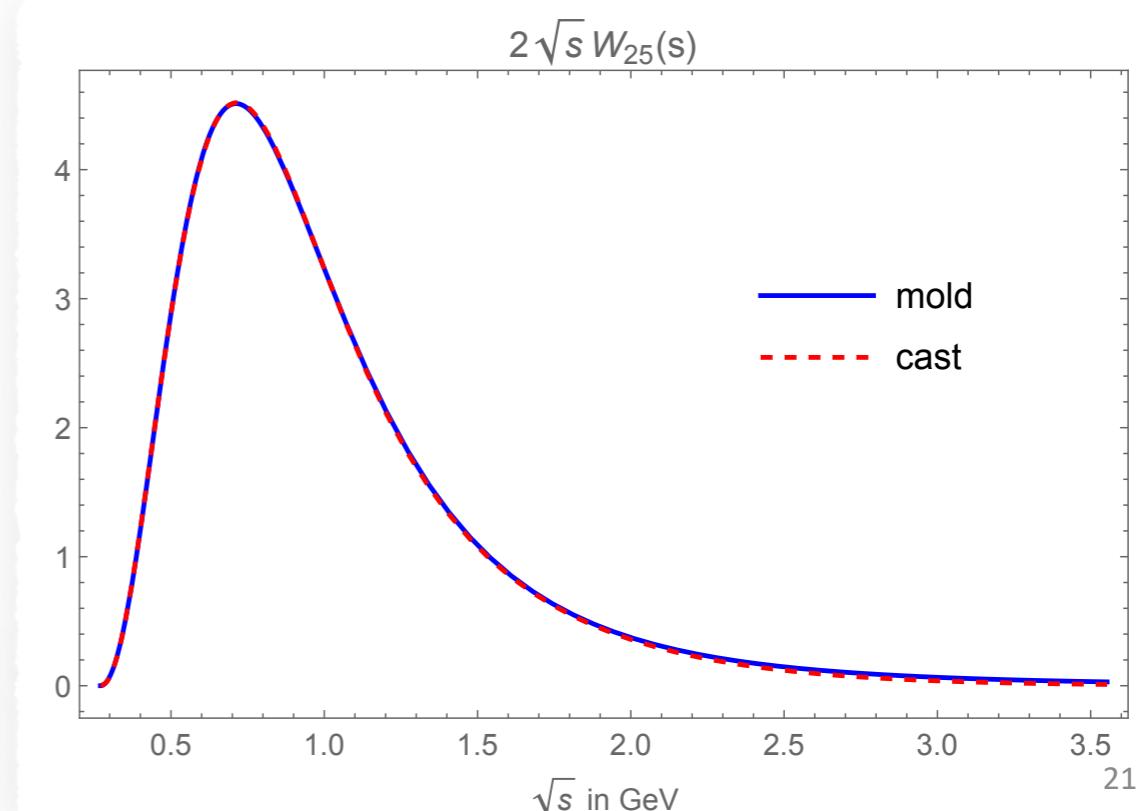
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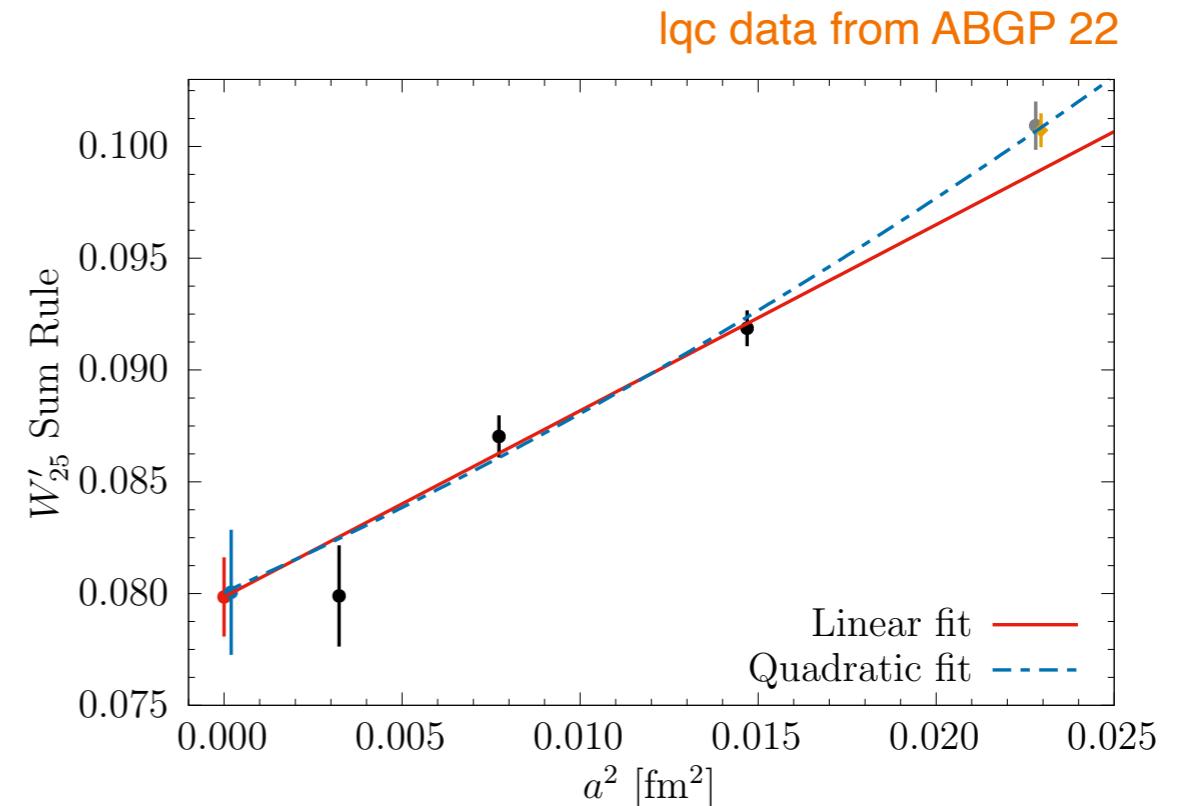
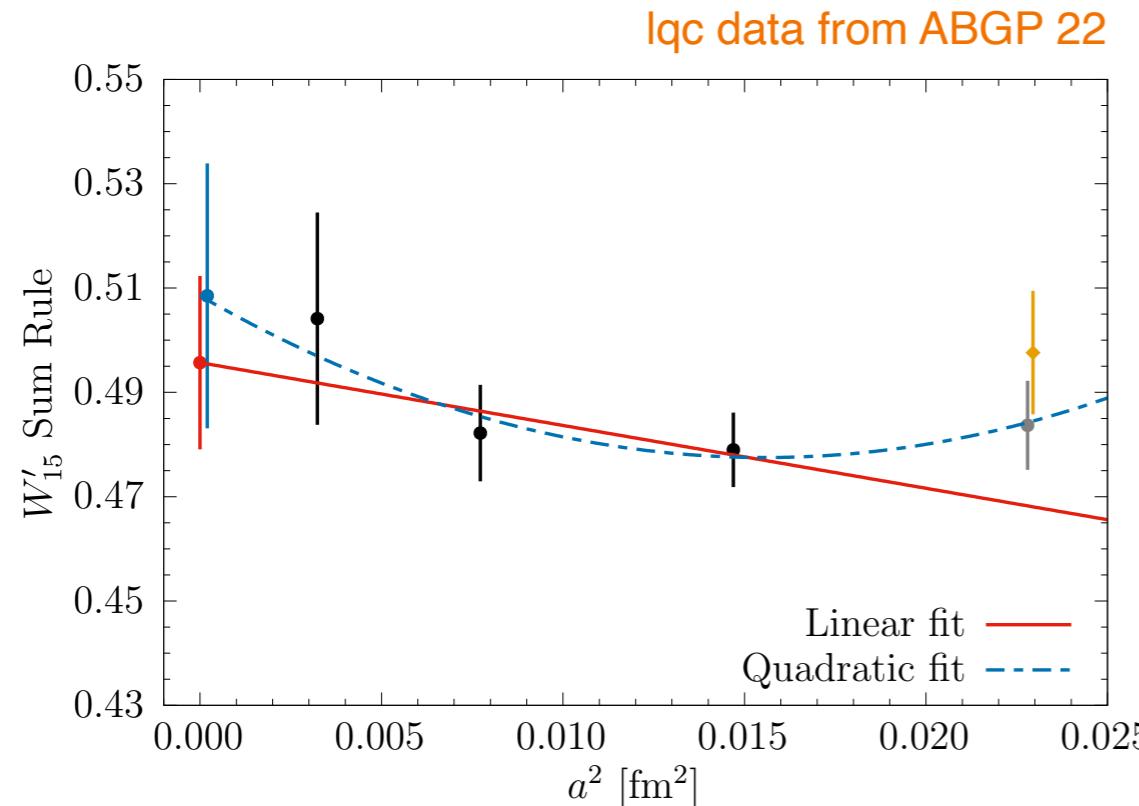
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$$t_j = 3, 6, 9, 12, 15 \text{ GeV}^{-1} \approx 0.6, 1.2, 1.8, 2.4, 3 \text{ fm}$$

$$W'_{2,5}: x_1 = 34.0249, \quad x_2 = 870.640, \quad x_3 = -5501.14, \\ x_4 = 9933.01, \quad x_5 = -5284.24.$$

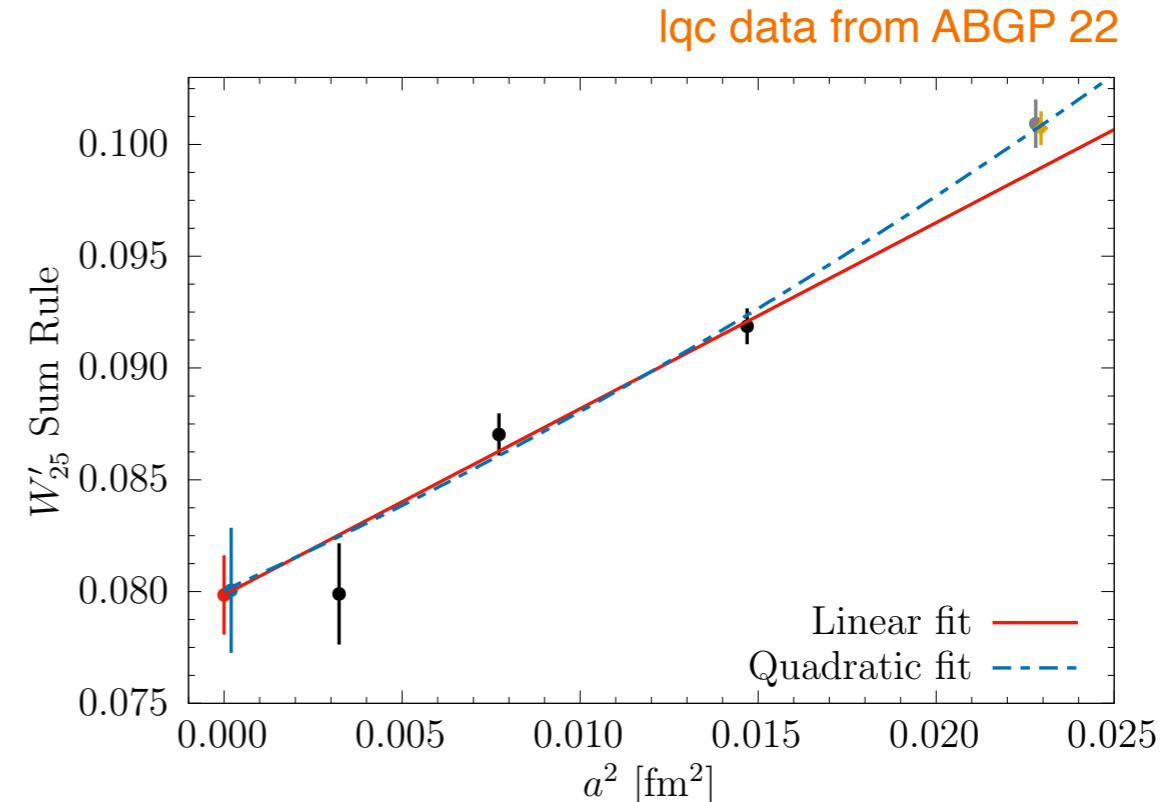
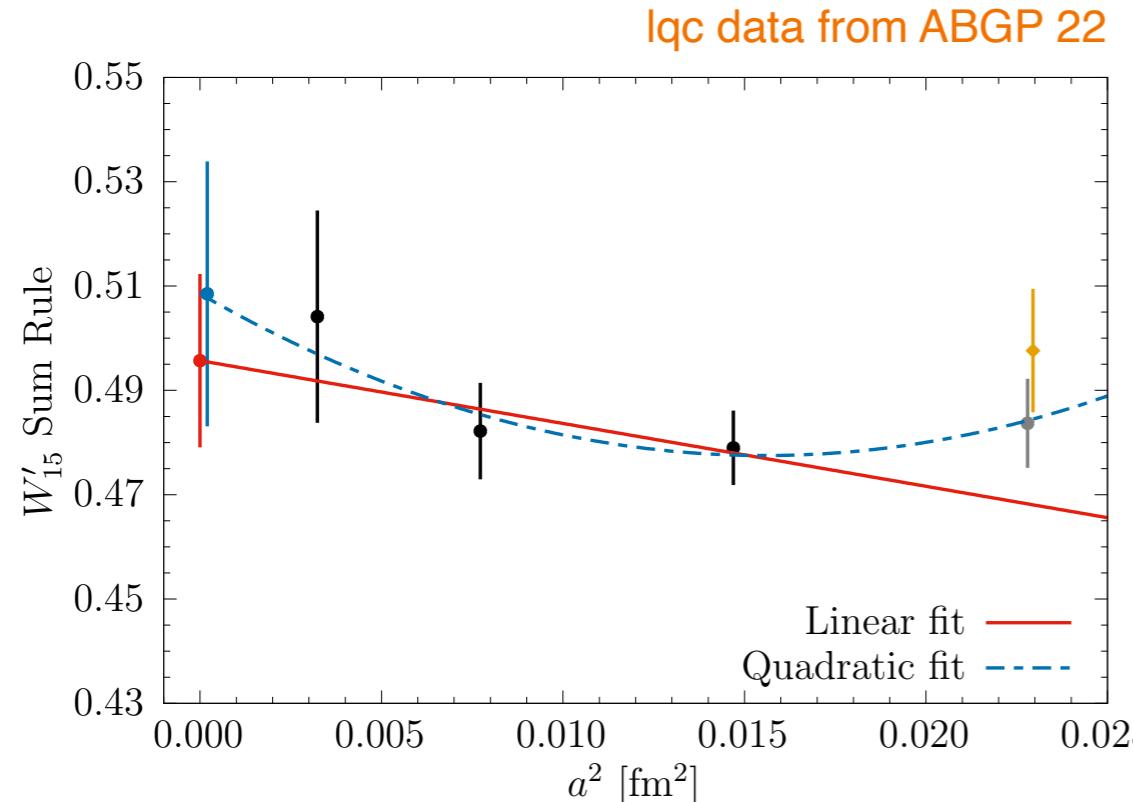


# exponential-weight sum rules



systematic errors on the lattice still to be assessed  
(pion mass mistuning, finite volume and taste breaking)

# exponential-weight sum rules



systematic errors on the lattice still to be assessed  
(pion mass mistuning, finite volume and taste breaking)

- KNT19 data
- Lattice: ABGP 22 Iqc only! **Central values should not be directly compared.**  
(4 lattice spacings,  $a=0.06, 0.09, 0.12, 0.15$  fm, extrapolated to continuum limit)

	R(s) data	rational weight	exponential weight			
	R-ratio	rel. error	lattice	rel. error	lattice	rel. error
$W_{15}$	0.4756(16)	0.3%	0.468(26)	5.6%	0.496(17)	3.4%
$W_{25}$	0.08912(34)	0.4%	0.0838(33)	3.9%	0.0798(18)	2.3%

# improved exponential weights

## Improving on the previous lattice errors

The minimization of  $\int_{E_{\text{th}}}^{\infty} dE |w_n(E; \{t_j\}, \{x_j\})/E^2 - 2W(E^2)/E|^2$

has the solution

$$x_i = \sum_{j=1}^n A_{ij}^{-1} f_j$$

with

$$A_{ij} = \int_{E_{\text{th}}}^{\infty} dE e^{-(t_i+t_j)E},$$

$$f_i = 2 \int_{E_{\text{th}}}^{\infty} dE e^{-t_i E} W(E^2)/E$$

Small eigenvalues of the matrix  $A$  can be removed using

$$\hat{A}(\lambda) = (1 - \lambda)A + \lambda \mathbf{1}_n$$

This removes eigenvalues  $< \lambda$  and reduce the range of the values of  $\{x_i\}$ .

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$$\lambda = 10^{-9}$$

$$\hat{W}_{2,5}: x_1 = 44.8916, \quad x_2 = 590.933, \quad x_3 = -3373.53, \\ x_4 = 3716.86, \quad x_5 = 879.149.$$

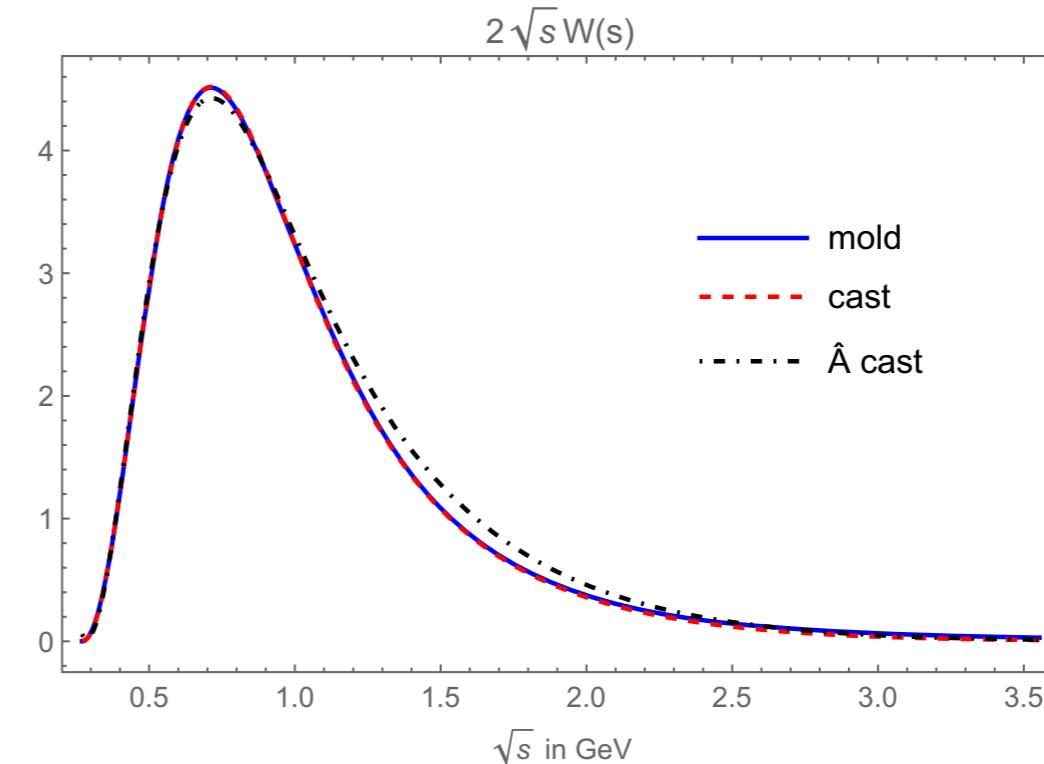
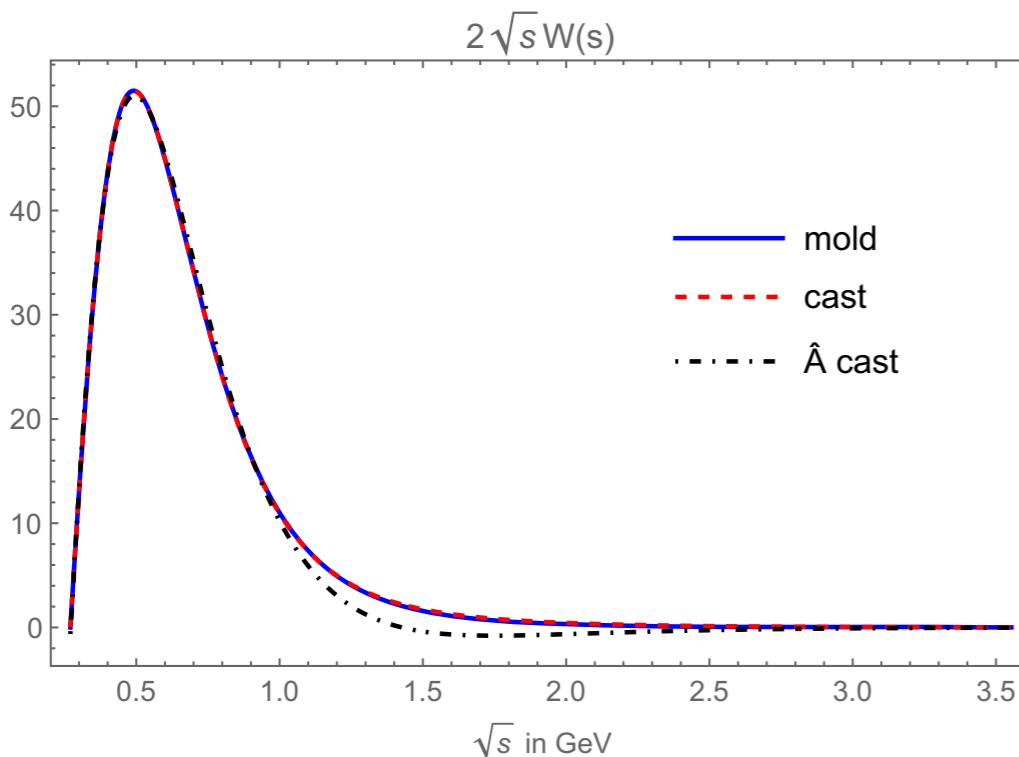
significantly reduced values  
of  $x_4$  and  $x_5$

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# improved exponential weights

Price to pay: final **cast** less similar to the original **mold**

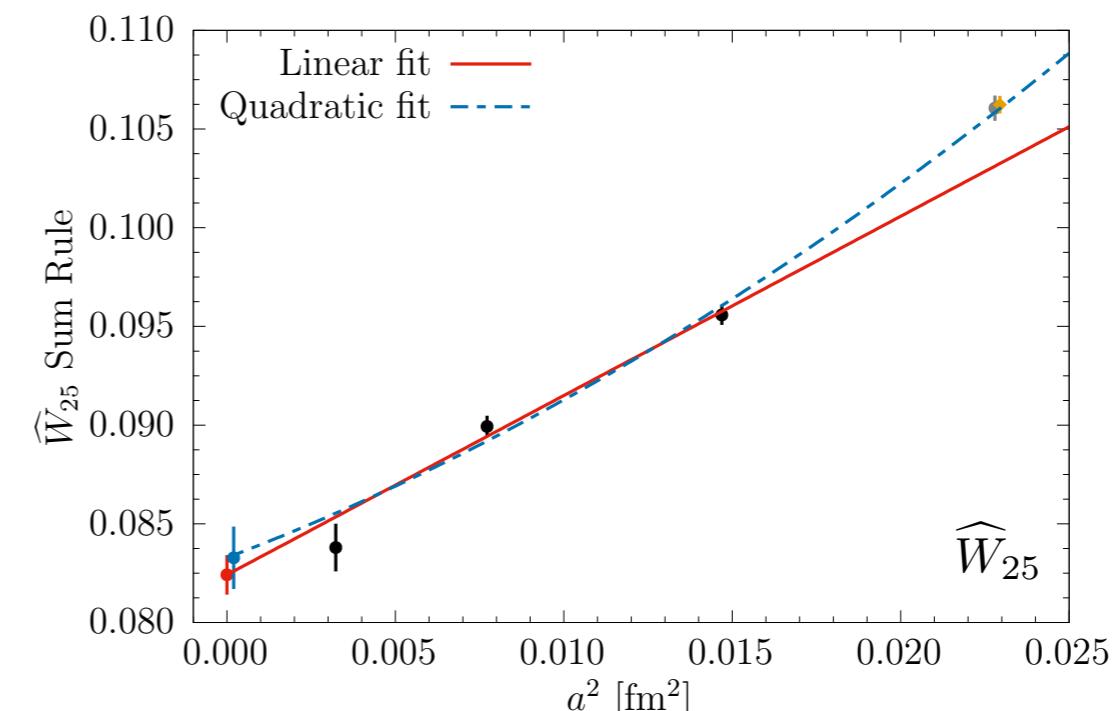
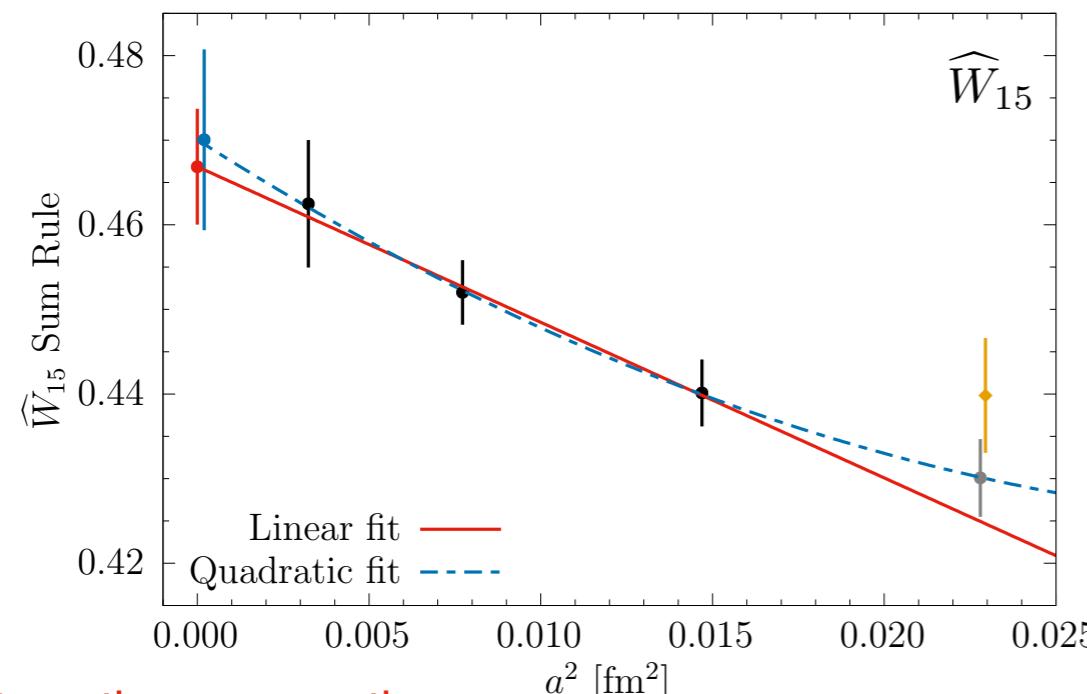
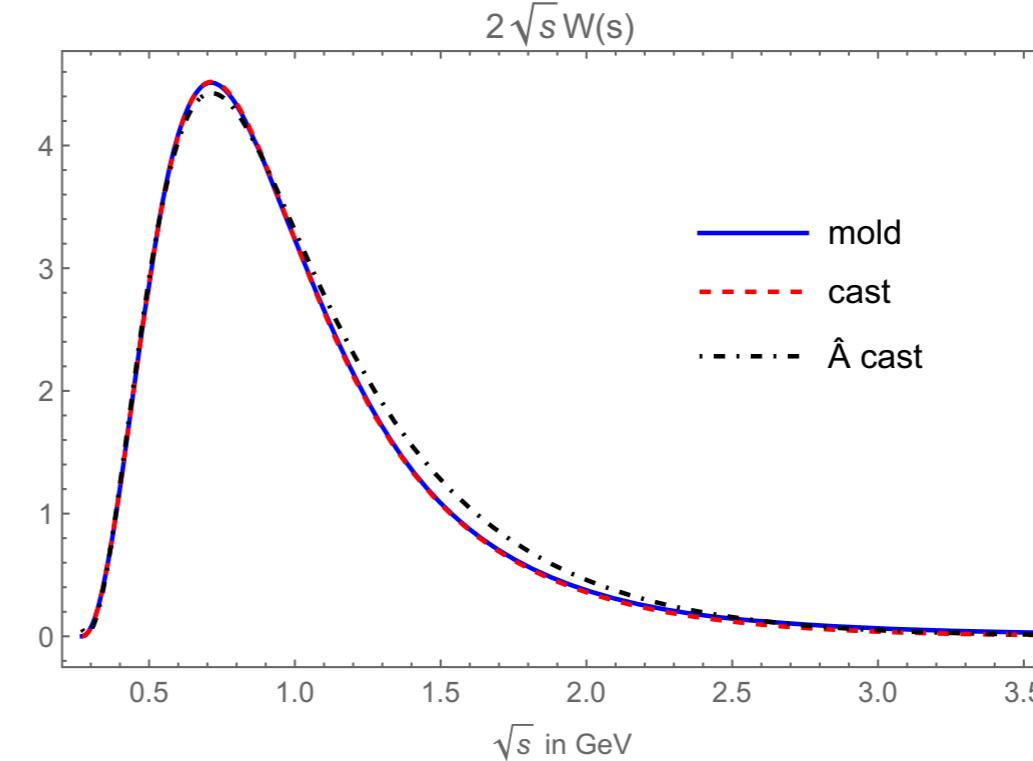
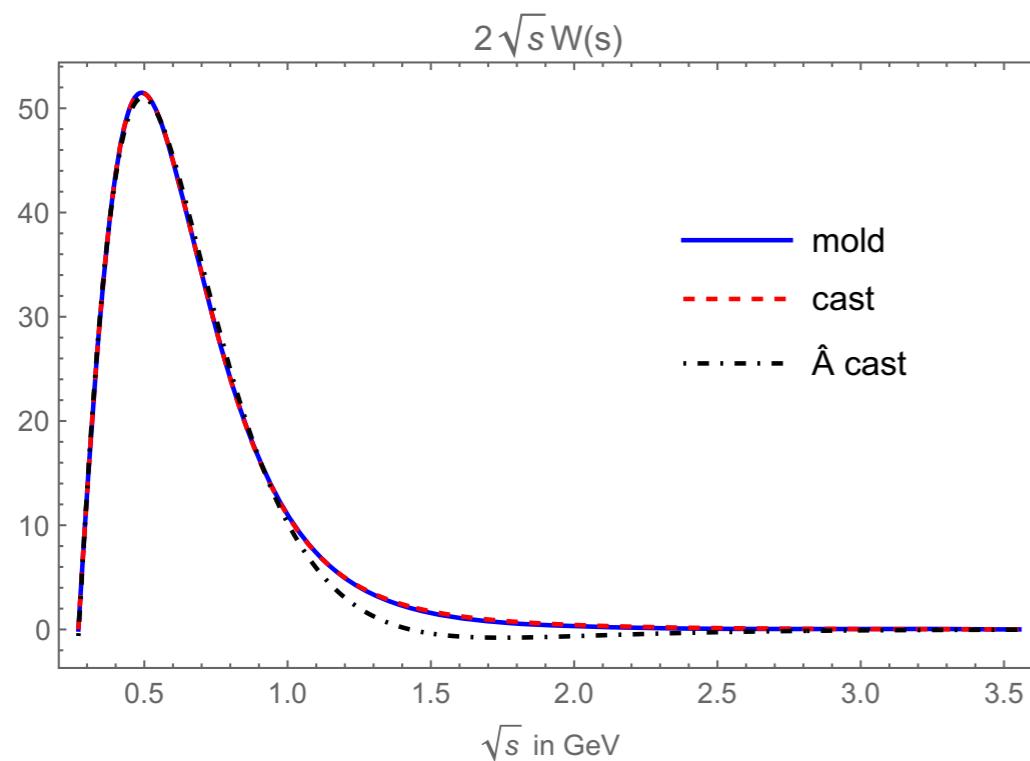
This is acceptable if we are interested in the general profile (zooming in a region in energy)



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systematic errors on the lattice still to be assessed

Iqc data from ABGP 22

# improved exponential weights

Lattice: ABGP 22 lqc only! **Central values should not be directly compared.**

	<i>R(s) data</i>		<i>rational weight</i>		<i>W'</i>	<i>exponential weight</i>
	R-ratio	rel. error	lattice	rel. error	lattice	rel. error
$W_{15}$	0.4756(16)	0.3%	0.468(26)	5.6%	0.496(17)	3.4%
$W_{25}$	0.08912(34)	0.4%	0.0838(33)	3.9%	0.0798(18)	2.3%

## improved exponential weights

	lattice	rel. error
$\widehat{W}_{15}$	0.4669(68)	1.5%
$\widehat{W}_{25}$	0.0824(10)	1.2%

DB, Golterman, Maltman, and Peris, '22

Significant reduction in errors but still a factor ~3 to 5 larger than dispersive.

The procedure can still be fine tuned for a given data set.

Error reduction on the lattice data also expected.

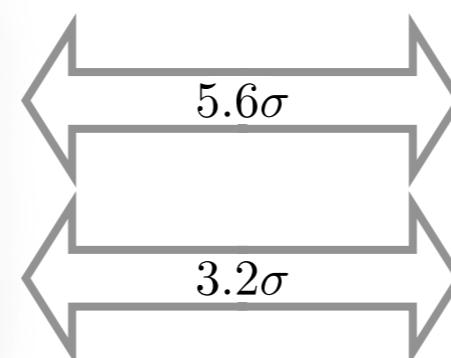
# improved exponential weights: lqc contribution

Merging the strategies: results for **lqc contribution** with **improved exponential-weight sum rules**

lqc from **KNT19** R(s) data

$$I_{\widehat{W}_{15}}^{\text{lqc}} = 42.78(16) \times 10^{-2}$$

$$I_{\widehat{W}_{25}}^{\text{lqc}} = 78.85(46) \times 10^{-3}$$



**ABGP** lqc lattice data

$$I_{\widehat{W}_{15}}^{\text{lqc}} = 46.69(68) \times 10^{-2}$$

$$I_{\widehat{W}_{25}}^{\text{lqc}} = 82.4(1.0) \times 10^{-3}$$

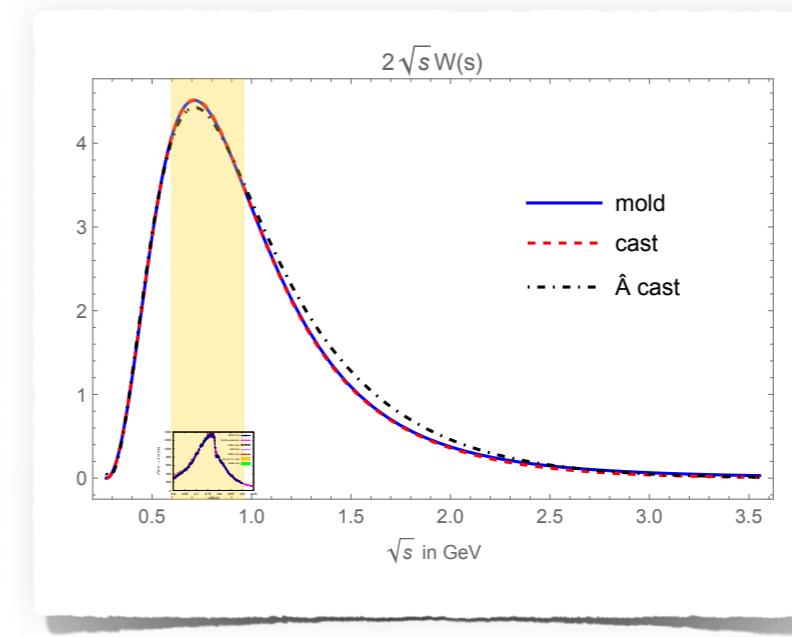
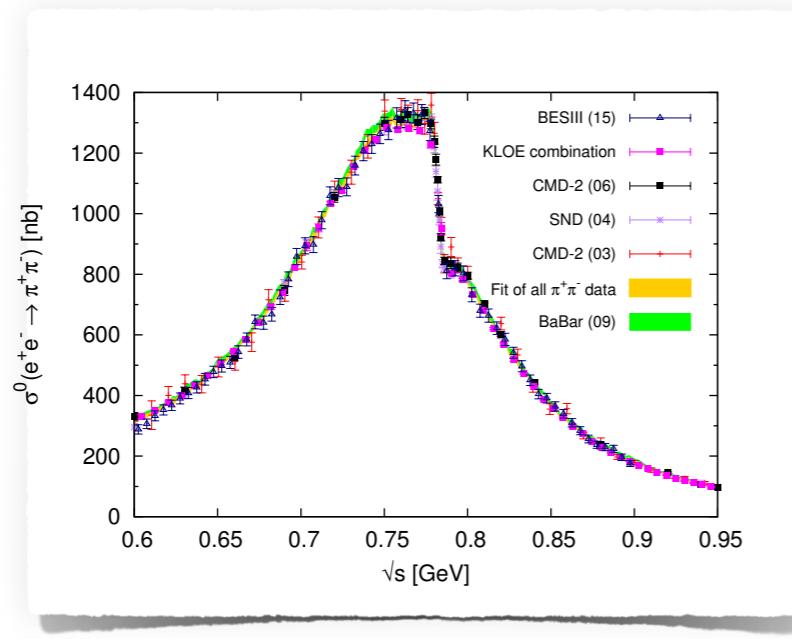
Benton, DB, Golterman, Keshavarzi,  
Maltman, and Peris, in preparation

systematic errors on the lattice still to be assessed

Another indication of a tension between lattice and dispersive lqc results

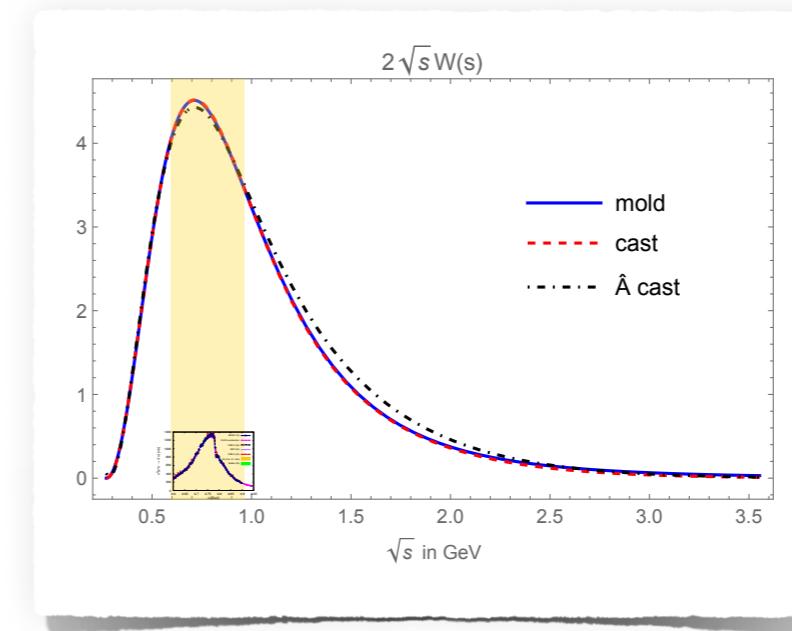
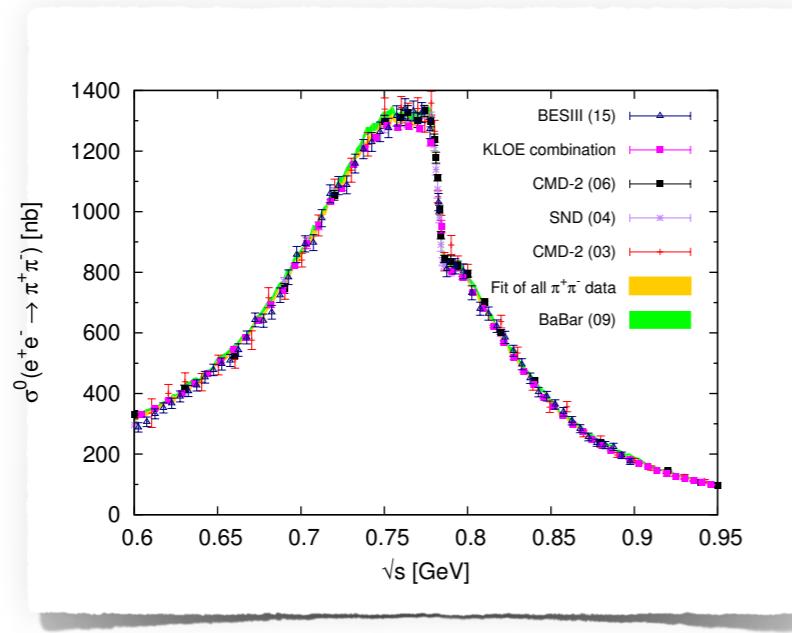
# lattice vs exp. data

- A potential application: BaBar/KLOE/(CMD-3) discrepancies



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Babar and KLOE exp. data

$$I_{\hat{W}_{1,5}}^{\pi\pi}(BABAR) - I_{\hat{W}_{1,5}}^{\pi\pi}(KLOE) = 0.0094(40),$$

$$I_{\hat{W}_{2,5}}^{\pi\pi}(BABAR) - I_{\hat{W}_{2,5}}^{\pi\pi}(KLOE) = 0.00150(51)$$

ABGP lqc data

$$I_{\hat{W}_{1,5}}(rhs) = 0.4669(68)$$

$$I_{\hat{W}_{2,5}}(rhs) = 0.0824(10)$$

With smaller errors on the lattice side (factor of less than 2), exponential-weight sum rules can already be used to investigate the KLOE/Babar/(CMD-3) discrepancies.

# conclusions

- We have **more than one** discrepancy in  $g - 2$ :
  - experiment vs (dispersive based) Standard Model
  - lattice HVP vs dispersive (R-ratio) HVP
  - KLOE/Babar/CMD-3
  - discrepancy in pt. QCD below charm (much smaller impact)
- The method of windows is a very important tool in the investigation of these discrepancies.
- Work needed on the lattice but many results in excellent agreement (e.g., lqc int. window)
- Lattice/R-ratio discrepancy resides mostly in the light-quark connected contribution which is dominated by  $\pi^+ \pi^-$  on the data side (81%)
- New sum rules can help comparing lattice and  $R(s)$  data
- Exponential-weight sum rules can be tuned in order to reduce the error on the lattice side
- New sum rules may also be useful in a combination of tau data and lattice IB corrections

# conclusions

